

RE: Form 604 – Notice of Change of Interests of Substantial Holder – Stephen Orenstein

Please find enclosed a completed Form 604 for Mr Stephen Orenstein in respect of his relevant interest in Locate Technologies Limited (“the Company”) (ASX: LOC).

This notice reflects a change in the percentage of voting power held, which has arisen solely due to dilution following a recent capital raising by the Company.

The Company confirms that:






- No securities have been disposed of by Mr Orenstein or any of the associated entities disclosed in this notice since the previous Form 604 lodged on 12 December 2022; and
- The change is a result of an increase in the total number of shares on issue, reducing Mr Orenstein's voting power.

END

This announcement was authorised by the CFO of Locate Technologies Limited.

For enquiries, please contact
Michael Gayst, CFO
investors@locate.tech

For more information:

 [Investor Mailing List](#)  [Locate Technologies](#) | [Zoom2u](#) | [Locate2u](#)
 [Investor Website](#)  [YouTube channel](#)  [@locatetechhq](#)

About Locate Technologies

Locate Technologies harnesses the power of AI, cloud infrastructure, and SaaS technology to transform how businesses manage last-mile delivery and logistics operations. Through a suite of platforms — Locate2u, Zoom2u and Shred2u —the Company delivers smart, scalable solutions that simplify delivery management, optimise route planning, and enhance real-time visibility for businesses of all sizes.

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company/registered
scheme/notified foreign passport

Locate Technologies Limited (ASX:LOC)

fund name

ACN/ARSN/APFRN

63636246

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name

Mr Stephen Orenstein

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

There was a change in the interests of the
substantial holder on

2 / 6 / 2025

The previous notice was given to the company, or the
responsible entity for a registered scheme, or the
operator of a notified foreign passport fund on

12 / 12 / 2022

The previous notice was dated

12 / 12 / 2022

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	46,228,875	23.86%	48,560,283	21.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure	

Signature

Steve Orenstein

Director



17 / 6 / 2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure

This is the Annexure of 1 page referred to in Form 604 - Notice of change of interests of substantial holder for Mr Steve Orenstein

Item 1: Section 3 – Change in Relevant Interests

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
6 Mar 2023	SMO Money Tree Pty Limited ATF The SMO Family Trust	On-market trade	N/A	28,000	28,000
31 Aug 2023	SMO Money Tree Pty Limited ATF The SMO Family Trust	On-market trade	N/A	59,100	59,100
3 - 10 May 2024	SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	On-market trade	N/A	507,737	507,737
23 Feb 2025	SMO Money Tree Pty Limited ATF The SMO Family Trust	On-market trade	N/A	138,000	138,000
25 - 26 March 2025	SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	On-market trade	N/A	170,000	170,000
1 May 25	SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	Allotment	\$0.11 per share	1,428,571	1,428,571

Item 2: Section 4 - Present Relevant Interests

Holder of Relevant Interest (1)	Nature of relevant interest	Class and number of securities affected	Person's votes
SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	Indirect	3,351,906	3,351,906
SMO Funds Pty Limited <The SMO Funds A/C>	Indirect	44,835,407	44,835,407
SMO Money Tree Pty Limited ATF The SMO Family Trust	Indirect	360,100	360,100
Gemlode Pty Limited <Gemlode A/C>	Indirect	12,870	12,870

1. In each case the registered holder and person entitled to be registered as holder are the same entity

Item 3: Section 6 - Addresses

Name	Address
SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	21 Hill Street, Roseville NSW 2068
SMO Funds Pty Limited <The SMO Funds A/C>	21 Hill Street, Roseville NSW 2068
SMO Money Tree Pty Limited ATF The SMO Family Trust	21 Hill Street, Roseville NSW 2068
Gemlode Pty Limited <Gemlode A/C>	21 Hill Street, Roseville NSW 2068

Name: Steve Orenstein

Signature:



Date: 17/06/2025