



Announcement Summary

Entity name
MAYUR RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 20, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRL	CHESS DEPOSITARY INTERESTS 1:1	18,995,910	20/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAYUR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

619770277

1.3 ASX issuer code

MRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Jun-2022 16:38

Announcement Title

New - Proposed issue of securities -
MRL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

MRL : CHESS DEPOSITARY INTERESTS 1:1

20/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,995,910

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of \$USD 3 million convertible facility provided by Santos in June 2022, into fully paid shares in accordance with the agreement entered into in June 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.243900

Any other information the entity wishes to provide about the +securities to be quoted

nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRL : CHESS DEPOSITARY INTERESTS 1:1	836,883,455

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRLAM : CONVERTIBLE NOTES	10,000
MRLAJ : OPTION EXPIRING 19-SEP-2026 EX \$0.40	625,000
MRLAL : OPTION EXPIRING 22-MAR-2026 EX \$0.25	24,800,000
MRLAK : OPTION EXPIRING 15-NOV-2025 EX \$0.25	8,000,000
MRLAH : OPTION EXPIRING 11-MAY-2026 EX \$0.40	625,000
MRLAE : PERFORMANCE RIGHTS	53,112,448
MRLAI : OPTION EXPIRING 18-MAY-2026 EX \$0.30	2,000,000
MRLAF : OPTION EXPIRING 08-MAY-2026 EX \$0.30	7,638,887