

## UPDATE ON DELISTING, BUY-BACK PRICE AND EXTRAORDINARY GENERAL MEETING

BirdDog Technology Limited (ASX: BDT) ("**BirdDog**", "**BDT**" or the "**Company**"), the global leader in broadcast quality, software-enabled video solutions, hereby gives notice that its forthcoming Extraordinary General Meeting of shareholders has been postponed and will now be held at 9:00am (AEST) on Tuesday, 22 July 2025 ("**EGM**"). The EGM pertains to the Company's proposed voluntary removal from the official list of the ASX pursuant to ASX Listing Rule 17.11 ("**Delisting**") and off-market equal access share buy-back of up to 100% of each existing shareholder's BDT shares ("**Share Buy-Back**"), each as announced on 7 April 2025. The venue and format of the EGM remain unchanged, except as described below.

Following engagement with shareholders on the Delisting and in particular, the proposed Share Buy-Back price of \$0.05 per BDT share as announced on 7 April 2025, **the Company has determined to increase the Share Buy-Back price by 40% to \$0.07 per BDT share ("Revised Share Buy-Back Price")**.

The Revised Share Buy-Back Price is \$0.07 (7 cents) per BDT share, representing:

- a **126% premium** to the closing price of \$0.031 on 3 April 2024 (being the last day on which BDT shares were traded prior to the announcement of the Delisting and Share Buy-Back on 7 April 2025);
- a **112% premium** to the 15-day volume weighted average price ("**VWAP**") of \$0.033 up to and including market trade on 3 April 2025; and
- a **100% premium** to the 30-day VWAP of \$0.035 up to and including market trade on 3 April 2025.

An updated Notice of Extraordinary General Meeting and Explanatory Memorandum ("**Updated Notice of Meeting**") and the accompanying Independent Expert's Report ("**Updated IER**") and Proxy Form ("**Updated Proxy Form**") incorporating the Revised Buy-Back Price and updated timetable for the EGM, Delisting and Share Buy-Back will be made available to shareholders today.

Shareholders are encouraged to read the Updated Notice of Meeting and Updated IER in full prior to making any decision in relation to the Delisting and Share Buy-Back resolutions.

### **Substantial shareholder voting intentions**

The Company has procured voting intention statements, in relation to the Delisting and Share Buy-Back resolutions which will be put forward at the EGM, from three substantial institutional shareholders who in aggregate hold 16.9% of BDT shares (as at the date of this announcement) ("**Shareholder Intention Statements**"). The Shareholder Intention Statements confirm that the three substantial shareholders intend to vote in favour of both the Delisting and the Share Buy-Back resolutions in respect of all BDT shares held as at the record date for the EGM, and that they intend to fully participate in the Share Buy-Back to sell their BDT shares prior to Delisting, in respect of all BDT shares held as at the record date for the Share Buy-Back.

## **Shareholder voting instructions for postponed EGM**

Shareholders are advised that any Proxy Forms submitted prior to this announcement (in relation to the EGM which was originally proposed to be held on 20 May 2025 and postponed to 1 July 2025) **are void and will not be accepted as votes.**

To vote on the resolutions contained in the Updated Notice of Meeting for the postponed EGM to be held on 22 July 2025, subject to being a registered shareholder as at the record date for the postponed EGM, shareholders must:

- **To vote by proxy.** complete and return an Updated Proxy Form by no later than 48 hours before the commencement of the EGM being by no later than 9.00am (AEST) on 20 July 2025 – **Proxy Forms which were submitted prior to this announcement will not be accepted;** or
- **To vote in person.** please attend the EGM at 9.00am (AEST) on 22 July 2025.

Further information on how to attend and vote at EGM is contained in the Updated Notice of Meeting.

## **Indicative timetable**

An updated indicative timetable for the Delisting and Share Buy-Back is set out below:

<b>Event</b>	<b>Indicative date *</b>
Notice of EGM seeking shareholder approval of the Delisting and Share Buy-Back to be sent to shareholders	23 June 2025
EGM to be held to approve the Delisting and Share Buy-Back	22 July 2025
Results of EGM announced to market	Immediately after EGM
"Ex" date for Share Buy-Back	28 July 2025
Record date for Share Buy-Back	29 July 2025
Despatch Share Buy-Back offer documents and application forms to shareholders. Share Buy-Back offer opens	1 August 2025
Share Buy-Back offer closes	19 August 2025
Last date for Share Buy-Back shares to be cancelled	26 August 2025
Suspension Date (date on which BDT shares are suspended from trading on ASX). Funds for the Share Buy-Back to be distributed to participants	27 August 2025
Anticipated Delisting Date (date on which Delisting is expected to take effect)	29 August 2025

*\* Dates and times are indicative only and subject to change by the Company or the ASX.*

- Ends -

Authorised for release by the BirdDog Technology Board

For further information please contact:

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## ABOUT BIRDDOG

BirdDog is a global video technology company that enhances the quality, speed and flexibility of video through a range of solutions, augmented with NDI® (Network Device Interface).

This enables video-compatible products to communicate, deliver and receive high-definition video over a computer network in a broadcast-quality, low-latency manner, that is frame accurate and suitable for switching in a live production environment.

BirdDog develops and manufactures a range of connected solutions, including:

- Pan-tilt-zoom (PTZ) Cameras
- Box Cameras
- Converters
- AV Products
- Controllers & Accessories
- Monitors
- NDI® Embedded Smart Display Modules
- Cloud Software Platforms

End users of BirdDog's products cover a wide range of market segments, including Professional Video, Broadcast, Audio Visual and large private and public sector organisations.

For more information on BirdDog, please visit [www.birddog.tv](http://www.birddog.tv)

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