



Announcement Summary

Entity name

RAPID CRITICAL METALS LIMITED

Applicable security for the reorganisation

RCM	ORDINARY FULLY PAID
RCMO	OPTION EXPIRING 23-OCT-2027
RCMAD	OPTION EXPIRING 15-DEC-2026 EX \$0.334
RCMAE	OPTION EXPIRING 15-DEC-2026 RESTRICTED
RCMAF	OPTION EXPIRING 15-DEC-2026 EX \$0.334
RCMAI	OPTION EXPIRING 04-NOV-2029 EX \$0.017
RCMAA	OPTION EXPIRING 02-JUN-2030 EX \$0.0051

Announcement Type

Update to previous announcement

Date of this announcement

23/6/2025

Reason for the Update

The Company has released a new indicative timetable to ASX on 23.06.2

Additional Information

Refer EGM Notice lodged with ASX on 05.06.25 and updated timetable lodged 23.06.25

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RAPID CRITICAL METALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

75649292080

1.3 ASX issuer code

RCM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Company has released a new indicative timetable to ASX on 23.06.2

1.4b Date of previous announcement(s) to this update

5/6/2025

1.5 Date of this announcement

23/6/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RCM	ORDINARY FULLY PAID
RCMO	OPTION EXPIRING 23-OCT-2027
RCMAD	OPTION EXPIRING 15-DEC-2026 EX \$0.334
RCMAE	OPTION EXPIRING 15-DEC-2026 RESTRICTED
RCMAF	OPTION EXPIRING 15-DEC-2026 EX \$0.334
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	7/7/2025	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

15/7/2025

3.2 Date of +security holder meeting

7/7/2025

3.2a Effective date of consolidation or split

10/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

11/7/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/7/2025

3.5 Record date

15/7/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

16/7/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/7/2025

3.8 Trading starts on a normal T+2 basis

23/7/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/7/2025



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

12

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

RCM

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,244,944,696

**Number on issue post
consolidation or split**

103,745,391

Estimate/Actual

Estimated

ASX +Security Code

RCMO

ASX +Security Description

OPTION EXPIRING 23-OCT-2027

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

789,487,603

**Number on issue post
consolidation or split**

65,790,634

Estimate/Actual

Estimated

ASX +Security Code

RCMAD

ASX +Security Description

OPTION EXPIRING 15-DEC-2026 EX \$0.334

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

3,330,000

**Number on issue post
consolidation or split**

277,500

Estimate/Actual

Estimated

ASX +Security Code

RCMAE

ASX +Security Description

OPTION EXPIRING 15-DEC-2026 RESTRICTED

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

13,060,000

**Number on issue post
consolidation or split**

1,088,333

Estimate/Actual

Estimated

ASX +Security Code

RCMAF

ASX +Security Description

OPTION EXPIRING 15-DEC-2026 EX \$0.334

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 1,750,000	Number on issue post consolidation or split 145,833	Estimated
ASX +Security Code RCMAI	ASX +Security Description OPTION EXPIRING 04-NOV-2029 EX \$0.017		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 95,174,416	Number on issue post consolidation or split 7,931,201	Estimate/Actual Estimated
ASX +Security Code RCMAA	ASX +Security Description OPTION EXPIRING 02-JUN-2030 EX \$0.0051		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 90,000,000	Number on issue post consolidation or split 7,500,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code RCMO	ASX +Security Description OPTION EXPIRING 23-OCT-2027		
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01700000	Exercise price post consolidation or split 0.20400000	
ASX +Security Code RCMAD	ASX +Security Description OPTION EXPIRING 15-DEC-2026 EX \$0.334		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.33400000	Exercise price post consolidation or split 4.00800000	
ASX +Security Code RCMAE	ASX +Security Description OPTION EXPIRING 15-DEC-2026 RESTRICTED		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.33400000	Exercise price post consolidation or split 4.00800000	
ASX +Security Code RCMAF	ASX +Security Description OPTION EXPIRING 15-DEC-2026 EX \$0.334		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.33400000	Exercise price post consolidation or split 4.00800000	
ASX +Security Code RCMAI	ASX +Security Description OPTION EXPIRING 04-NOV-2029 EX \$0.017		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01700000	0.20400000
ASX +Security Code	ASX +Security Description	
RCMAA	OPTION EXPIRING 02-JUN-2030 EX \$0.0051	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00510000	0.06120000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer EGM Notice lodged with ASX on 05.06.25 and updated timetable lodged 23.06.25

6.2 Additional information for inclusion in the Announcement Summary

Refer EGM Notice lodged with ASX on 05.06.25 and updated timetable lodged 23.06.25