

Market Announcement

23 June 2025

Infragreen Group Limited (ASX: IFN) – Admission and Quotation

Description

Infragreen Group Limited ('IFN') was admitted to the Official List of ASX on Monday, 23 June 2025.

The securities of IFN will commence quotation at 11:00 AM AEST on Wednesday, 25 June 2025.

IFN raised \$40,000,000 pursuant to the offer under its replacement prospectus dated 4 June 2025 by the issue of 40,000,000 shares at an issue price of \$1.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 135,139,072
ASX code	Fully paid ordinary shares: IFN
Time	11:00 AM AEST
Date	Wednesday, 25 June 2025
ASX trade abbreviation	INFRAGREEN
ISIN	Fully paid ordinary shares: AU0000398315
Registered office	Infragreen Group Limited Address: Level 1, 144 Arthur Street, Fortitude Valley QLD 4006, Phone: 07 3543 4989 Email: investors@infragreen.au
Company secretary	Jane Prior
Share Registry	MUFG Corporate Markets (AU) Limited Address: Locked Bag A14 Sydney South NSW 1235 Phone: 1300 554 474 Email: support@cm.mpms.mufig.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland
Dividend policy	See section 4.15 of the Replacement Prospectus
Activities	Owning, operating and holding material interests in sustainable infrastructure businesses across Australia and New Zealand.
Lead manager	Barrenjoey Markets Pty Limited and Morgans Corporate Limited
Underwriter	Barrenjoey Markets Pty Limited and Morgans Corporate Limited

ASX restricted securities

59,859,169 shares fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 June 2027, being 24 months from the date of Quotation.

24,893,007 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 June 2026, being 12 months from the date of issue.

325,000 options exercisable at \$1.00 on or before the date that is the earlier of 36 calendar months after admission or the date that the holder ceases to be a director, classified by ASX as restricted securities and to be held in escrow until 25 June 2027, being 24 months from the date of Quotation.

62,5000 performance rights with a nil exercise price and an expiry date of 31 December 2026.

62,5000 performance rights with a nil exercise price and an expiry date of 31 December 2027.

62,5000 performance rights with a nil exercise price and an expiry date of 31 December 2028.

62,5000 performance rights with a nil exercise price and an expiry date of 31 December 2029.

Other securities not quoted

37,500 performance rights with a nil exercise price and an expiry date of 31 December 2026.

112,500 performance rights with a nil exercise price and an expiry date of 31 December 2027.

37,500 performance rights with a nil exercise price and an expiry date of 31 December 2028.

37,500 performance rights with a nil exercise price and an expiry date of 31 December 2029.

What do I need to do and by when?

For further information, please refer to IFN's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8.30am and 5.30pm AEST.

Disclaimer

Please refer to the following [disclaimer](#).

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