



Eildon Capital Group
Eildon Capital Limited ACN 059 092 198
Eildon Funds Management Limited ACN 066 092 028
as responsible entity for Eildon Capital Trust ARSN 635 077 753

Update your information:



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EDC

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24 June 2025

Dear Securityholder

Dividend and Distribution Reinvestment Plan

Eildon Capital Group (ASX: EDC) is pleased to announce the reactivation of its Dividend and Distribution Reinvestment Plan (DRP).

The Board currently intends to offer Securityholders the option to participate in the DRP for the distribution payment for the half year ending 30 June 2025, which is expected to be paid to eligible Securityholders on 22 July 2025.

Under the DRP, eligible Securityholders can elect to reinvest either part or all of their upcoming distribution payment and potential future distribution payments into additional fully paid EDC stapled securities. No brokerage, commission or other transaction costs will be payable by the shareholder on shares acquired under the DRP. Securityholders with registered addresses in Australia and New Zealand are eligible to participate.

How to participate in the DRP for the Final Distribution

Eligible securityholders who wish to participate in the DRP are required to return the DRP application form by no later than 5:00 pm (AEDT) on 1 July 2025, or alternatively by accessing the Investor Centre at (<https://www-au.computershare.com/Investor/>>)

Previous nominations to participate in the dividend and distribution reinvestment plan of Eildon Capital Limited will apply to the DRP unless a securityholder otherwise notifies the Group by way of the DRP election form.

If you do not wish to participate in the DRP or change your current election, you do not need to take any further action and will continue to receive your DRP election or distribution in cash.

DRP Information Booklet and DRP Rules

The DRP Information Booklet (Information Booklet) contains a summary of the Eildon Capital Group DRP and the DRP Rules and is available on Eildon Capital Group's website; <https://www.eildoncapital.com/>

The DRP Rules are also available at Computershare Investor Centre - Australia (<https://www-au.computershare.com/Investor/>>)

Securityholders should read the Information Booklet and DRP Rules carefully and consult their financial adviser if in doubt about the action they should take.

If you choose to participate in the DRP, your participation will be under the terms of the DRP Rules and will continue until you provide notice of a change in your participation status to Computershare, cease to become a securityholder or the Board suspends or terminates the DRP. Participation in the DRP going forward may be varied or terminated at any time in accordance with the rules of the DRP.

Further information

If you have any further enquiries or require assistance, you can telephone Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely

Eildon Capital Group