



HMC Digital Infrastructure Ltd (ACN 682 024 924) and  
Equity Trustees Limited (ACN 004 031 298; AFSL 240975)  
as responsible entity for the  
HMC Digital Infrastructure Trust (ARSN 682 160 578)

## ASX RELEASE

25 June 2025

### REVISED FEE ARRANGEMENTS

DigiCo Infrastructure REIT (**ASX: DGT**) refers to its Investment Management Agreement (**IMA**) with HMC Digital Infrastructure Investment Management Pty Ltd (**Investment Manager**), a wholly-owned subsidiary of HMC Capital Limited (**ASX: HMC**). A summary of the IMA is included in DGT's replacement prospectus and product disclosure statement dated 5 December 2024 (**Prospectus and PDS**). Capitalised terms used but not defined in this announcement have the meaning given in the Prospectus and PDS.

Under the original IMA, DGT and HMC agreed that until 1 July 2026, the base management fees payable to the Investment Manager (or its nominee) (**Management Fee**) will be satisfied by the issue of Securities, rather than being paid in cash.

As part of HMC's continued commitment and ongoing support to DGT, HMC has proposed to amend the formula to be used to issue these Securities, such that for the period to 30 June 2025, the Securities will be issued at the IPO offer price of \$5.00 per Security, rather than the monthly VWAP formula contained in the original IMA.<sup>1</sup> A summary comparing the original formula and the amended formula is set out in the Schedule to this announcement.

Under this new arrangement, HMC will receive approximately 0.93 million fewer Securities for the period to 30 June 2025.<sup>2</sup>

HMC has advised that it will consider extending this amended arrangement into FY26, at its election.

Following consultation with ASX, DGT does not propose to seek approval from Securityholders in relation to the proposed amendment, on the basis that the proposed amendment is not considered to be a material change to the IMA.

This announcement is authorised for release by the Board of HMC Digital Infrastructure Ltd.

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<sup>1</sup> Under the original IMA, the issue price to be used to calculate the number of Securities to be issued in satisfaction of the Management Fee is the VWAP during the period of 5 trading days up to the end of the relevant month to which the Management Fee relates.

<sup>2</sup> These figures are based on an assumed VWAP for June 2025 which is illustrative only and based on the 5-day VWAP up to and including 24 June 2025. The exact number of Securities will be notified by way of an Appendix 3B for each proposed issue.



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#### **About DigiCo Infrastructure REIT**

*DigiCo Infrastructure REIT (DGT) is a diversified owner, operator and developer of data centres, with a global portfolio and broad investment mandate across Stabilised, Value-add and Development opportunities. The REIT's portfolio consists of 13 data centres across key Australian and North American markets with 238MW of planned IT capacity, including 76MW of installed IT capacity and a 162MW development pipeline.*

**SCHEDULE: SUMMARY OF AMENDED FORMULA**

	<b>Original arrangement (to 30 June 2025)</b>	<b>Amended arrangement (to 30 June 2025)</b>
<b>Methodology to calculate Security price</b>	The VWAP during the period of 5 trading days up to the end of the relevant month to which the Management Fee relates	The higher of:  i) the \$5.00 IPO offer price; and  ii) the VWAP during the period of 5 trading days up to the end of the relevant month to which the Management Fee relates
<b>Number of Securities issued<sup>2</sup></b>	3.26 million	2.33 million