

Notice under section 708A(5)(e) of the Corporations Act 2001 – Cleansing Statement

Overview

RocketBoots Limited ("**RocketBoots**", "**Company**") (ASX:ROC) advises that it has issued a total of 25,687,500 fully paid ordinary shares in the capital of the Company ("**Shares**"), as a placement to new and existing shareholders as disclosed to the ASX on 31 March 2025 (Successful Placement) and 4 April 2025 (Strategic Investor), and in consideration for the provision of investor relations services as disclosed to the ASX on 4 April 2025.

The Corporations Act ("**Act**") 2001 restricts the on-sale of securities issued without disclosure unless the sale is exempt under 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under the Corporations Act 2001 (section 708A(5)(e))

RocketBoots Limited has issued and allotted 25,687,500 fully paid ordinary shares as outlined in the Appendix 2A dated 25 June 2025. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that:

1. The abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, RocketBoots has complied with the provisions of Chapter 2M of the Act as they apply to RocketBoots and with section 674 and 674A of the Act, and;
3. As at the date of this notice, there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) or (8) of the Act.

This announcement has been authorised for release by the Board of RocketBoots Limited.

- Ends -

For more information:

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About RocketBoots

RocketBoots superpowers in-person service by transforming video into performance improvement using a unique blend of AI and cloud computing.

We enable some of the world's largest retailers & banks to run their stores & branches with less OpEx & loss while improving service, sales & loyalty.

RB in store AI software is used to measure how store/branch visitors & staff spend time & detect theft as it happens at checkout. These digital-caliber KPIs then power improved schedules that improve customer service, staff productivity & improve sales.

RocketBoots core software product offerings are:

Adaptive Loss Prevention

Prevent loss at self-checkout & Registers without adding needless friction.

Time-use Checkout Management

In-person checkout optimisation for loyalty-focused retailer.

Branch Value Optimisation

Face-to-face branch management for a digital-first world.

