

25 June 2025

## ASX Announcement

### La Trobe Private Credit Fund (ASX: LF1) ARSN 686 964 312

#### Pre-quotation disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation of fully paid ordinary units in the La Trobe Private Credit Fund (ASX: LF1) ARSN 686 964 312 (**Fund**).

La Trobe Financial Asset Management Limited (ACN 007 332 363; AFSL 222 213) is the responsible entity of the Fund (**Responsible Entity**).

Unless otherwise defined, capitalised terms used in this announcement have the meaning given to them in the product disclosure statement lodged by the Responsible Entity with the Australian Securities and Investments Commission (**ASIC**) on 26 May 2025 (**PDS**).

#### 1. Offer price and number of Units to be issued under the Offer

The Subscription Price for the Units issued under the Cornerstone Offer, Broker Firm Offer and Priority Offer is \$2.00 per Unit.

The number of Units issued under each component of the Offer is set out below:

Offer Component	Number of Units
Cornerstone Offer	50,000,000
Broker Firm Offer	50,898,510
Priority Offer	49,101,490
<b>Total</b>	<b>150,000,000</b>

#### 2. Fund capital structure

The capital structure of the Fund on completion of the Offer is 150,000,000 Units.

#### 3. Holding statements

The Responsible Entity confirms that CHESS and issuer sponsored holding statements and any refund monies were dispatched by 24 June 2025.

#### 4. Distribution schedule, top 20 holders and pro-forma statement of financial position

A Distribution Schedule of Unitholders has been included in **Annexure 1**.

Disclosure of the Top 20 Unitholders has been included in **Annexure 2**.

An updated pro-forma statement of financial position based on the actual amount of funds raised under the PDS as at 24 June 2025 has been included in **Annexure 3**.

## 5. Documents enclosed for release to the market

Enclosed for release to the market are the following documents:

- a. the Fund's Appendix 1A, Information Form and Checklist and Annexure IV (Externally Managed Entities);
- b. the PDS;
- c. the Constitution of the Fund;
- d. the Distribution Reinvestment Plan applicable to the Fund;
- e. the Corporate Governance Statement applicable to the Fund; and
- f. the Security Trading Policy applicable to the Fund.

## 6. Terms of ASX waivers granted and any ASX confirmations

### *Listing Rule 15.16*

The ASX has granted a waiver from Listing Rule 15.16 to the extent necessary to permit:

- a. La Trobe Financial Services Pty Limited to act as the Manager accordance with the terms of the management agreement (**Management Agreement**) for a period of 10 years from the date of the Management Agreement (**Initial Term**); and
- b. the Fund to end the Management Agreement on three months' notice after unitholders of the Fund pass an ordinary resolution to remove the Manager subsequent to the Initial Term.

### *Listing Rule 10.1*

In relation to the application for a waiver of Listing Rule 10.1, the ASX has instead confirmed that the Fund can rely on the exception contained in Listing Rule 10.3(e) in relation to the following:

- a. the Fund making investments and redemptions in the 12 Month Term Account of the La Trobe Australian Credit Fund; and
- b. the Fund making investments and redemptions in the La Trobe US Private Credit Fund Class A – Wholesale Units.

The Listing Rule 10.3(e) confirmation applies only to the extent that the above matters are disclosed in the PDS and not to any other related party transactions not clearly outlined in the PDS.

**7. Redemption confirmation**

10 ordinary units in the Fund were issued to La Trobe Financial Services Pty Limited upon the establishment of the Fund on 7 May 2025.

The Responsible Entity provides confirmation that these 10 existing units in the Fund have been redeemed, with a redemption price of \$2.00 per unit. Redemption proceeds of \$20.00 was paid to La Trobe Financial Services Pty Limited on 24 June 2025.

**8. Reports to Unitholders and Continuous Disclosure Obligations**

Further to Section 6.8 of the PDS, the Responsible Entity confirms that contractual confidentiality obligations will not prevent the Responsible Entity from complying with its continuous disclosure obligations under the Listing Rules and, in particular, its obligation to give ASX information for release to the market where required by the Listing Rules. The Responsible Entity acknowledges that Listing Rule 3.1 may require LF1 to immediately disclose private and confidential information under Listing Rule 3.1 if the exception to Listing Rule 3.1 set out in Listing Rule 3.1A ceases to apply.

The release of this announcement was authorised by La Trobe Financial Asset Management Limited (ACN 007 332 363; AFSL 222 213) in its capacity as responsible entity for the La Trobe Private Credit Fund (ARSN 686 964 312).

# Holdings Range Report

## La Trobe Private Credit Fund

Security Class(es): LF1 - FULLY PAID ORDINARY UNITS

📅 As at Date: 24-Jun-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	99	97,765	0.07%
above 1,000 up to and including 5,000	674	2,289,736	1.53%
above 5,000 up to and including 10,000	401	3,283,039	2.19%
above 10,000 up to and including 100,000	1,317	45,386,537	30.26%
above 100,000	158	98,942,923	65.96%
<b>TOTALS</b>	<b>2,649</b>	<b>150,000,000</b>	<b>100.00%</b>

📄 Report generated on 24-Jun-2025 at 12:45 PM

# Top Holders Grouped Report

## La Trobe Private Credit Fund

Security Class(es): LF1 - FULLY PAID ORDINARY UNITS

Display Top: 20

 As at Date: 24-Jun-2025

Position	Holder Name	Holding	% IC
1	LA TROBE FINANCIAL LISTED HOLDINGS PTY LTD	20,466,990	13.64%
2	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	9,971,750	6.65%
3	BNP PARIBAS NOMINEES PTY LTD <HUB24 CUSTODIAL SERV LTD>	4,727,500	3.15%
	BOND STREET CUSTODIANS LIMITED <TIMHAR - D85063 A/C>	3,250,000	2.17%
4	STERDA PTY LTD	3,000,000	2.00%
5	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	2,774,000	1.85%
	THE ELF COMPANY PTY LTD <THE ELF A/C>	2,500,000	1.67%
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	2,145,000	1.43%
	JAVA DALE PTY LTD <PAUL LEONG FAMILY A/C NO2>	2,000,000	1.33%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	1,955,000	1.30%
8	SHEIKE & CO PTY LTD	1,500,000	1.00%
	BOND STREET CUSTODIANS LIMITED <TIMHAR - D92886 A/C>	1,400,000	0.93%
9	MEADSVIEW PTY LTD	1,250,000	0.83%

Position	Holder Name	Holding	% IC
10	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>	1,170,000	0.78%
11	FINCLEAR SERVICES NOMINEES PTY LIMITED <ACCUM A/C>	1,021,418	0.68%
	MR FRANK RANDO & MRS GIUSTINA RANDO	1,020,000	0.68%
12	STEPHANIE MAREE VECCHIO	1,002,500	0.67%
13	BURWOOD R S L CLUB LTD	1,000,000	0.67%
18	SARGENTS CHARITY LIMITED	1,000,000	0.67%
1 8	GOODRIDGE NOMINEES PTY LTD <THE GOODRIDGE FAMILY A/C>	1,000,000	0.67%
18	MCKEE INVESTMENTS PTY LTD	1,000,000	0.67%
19	MR ROYCE ALOYSIUS ALLAN & MRS VALERIE FLORENCE BENNETT <VAL BENNETT SUPER FUND A/C>	850,000	0.57%
19	BOND STREET CUSTODIANS LIMITED <TIMHAR - D93000 A/C>	850,000	0.57%
	BOND STREET CUSTODIANS LIMITED <TIMHAR - D63823 A/C>	794,380	0.53%
<b>TOTALS</b>		<b>67,648,538</b>	<b>45.10%</b>
<b>Total Issued Capital</b>		<b>150,000,000</b>	<b>100.00%</b>

### Annexure 3 Pro-Forma Statement of Financial Position

#### Pro-Forma Statement of Financial Position

The Pro-Forma Statement of Financial Position of the Fund set out below reflects the actual financial position of the Fund following completion of the Offer.

This information, whilst unaudited, has been prepared in accordance with the material accounting policies set out in Section 13.4 of the PDS.

#### Pro-Forma Historical Statement of Financial Position (as at 24 June 2025)

	Actual Subscription
<b>Assets</b>	<b>(\$)</b>
Cash	300,000,000
Total Assets	300,000,000
<b>Liabilities</b>	
Total Liabilities	-
<b>Net assets attributable to Unitholders</b>	300,000,000
<b>Equity</b>	
Unitholder Equity	300,000,000

#### Capital Structure

The Fund was established through the issuance of ten Units which were automatically redeemed in accordance with their terms upon the allotment of units pursuant to the Offer.

The capital structure of the Fund on completion of the Offer is set out below:

	Actual Subscription
Fully paid ordinary units on issue (Units)	150,000,000
NAV per Unit	\$2.00