

DISPATCH OF PROSPECTUS FOR NON-RENOUNCEABLE ENTITLEMENT OFFER

Bastion Minerals Limited (**Bastion** or **Company**) is pleased to confirm that the Prospectus and personalised Application Forms were dispatched to Shareholders today, 25 June 2025.

As announced on 18 June 2025, Bastion is undertaking a pro-rata non-renounceable entitlement offer to eligible shareholders on the basis of three (3) new shares for every four (4) shares held at 7:00pm (Sydney time) on 23 June 2025 at an issue price of \$0.001 per new share to raise approximately \$677,721 (before costs) (**Offer**).

This announcement was approved by the Board of Directors of the Company.

For further information, please contact:

Gavin Rutherford

Non-Executive Chairman

gavin.rutherford@bastionminerals.com