

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company/registered
scheme/notified foreign
passport fund name

La Trobe Private Credit Fund (ASX: LF1)

ACN/ARSN/APFRN
NFPFRN (if applicable)

ARSN 686 964 312

1. Details of substantial holder (1)

Name AMC AusCo 1 Pty Ltd (**AMC1**) and each of the entities listed in Annexure A

ACN/ARSN/APFRN (if applicable) ACN 658 085 771

NFPFRN (if applicable)

The holder became a substantial holder on 25/06/2025

2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid units (Units)	20,466,990	20,466,990	13.64%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AMC1 and each of the entities listed in Annexure A	La Trobe Financial Listed Holdings Pty Limited	La Trobe Financial Listed Holdings Pty Limited	20,466,990 Units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AMC1 and each of the entities listed in Annexure A	25 June 2025	\$2 per Unit in cash		20,466,990 Units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
See Annexure C	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AMC1 and each of the entities listed in Annexure A	Level 25, 333 Collins Street, Melbourne, Victoria 3000 Australia

Signature

print name Rowan Donohoue

capacity Director

sign here



date 27/06/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, money and otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 603

print name Rowan Donohoue

capacity Director

sign here



date 27/06/2025

Entity	Registration No.
La Trobe Financial Listed Holdings Pty Limited	688 155 759
AMC AusCo 1 Pty Ltd	658 085 771
AMC AusCo 2 Pty Ltd	658 087 337
AMC AusCo 3 Pty Ltd	658 088 601
AMC AusCo 4 Pty Ltd	658 089 742
BTO LT Hold Pty Ltd	623 323 044
BTO LT Sub Pty Ltd	623 324 292
La Trobe Financial Asset Investments Pty Limited	673 305 032
La Trobe Financial Pty Limited	115 895 362
La Trobe Financial Asset Management Limited	007 332 363
La Trobe Financial Services Pty Limited	006 479 527
La Trobe Financial Asset Services Pty Ltd	671 735 756
La Trobe Financial (Shanghai) Wealth Management Consulting Limited	310141400008198
La Trobe Financial Corporate Investments Pty Limited	163 684 482
La Trobe Financial Retention HoldCo Pty Limited	679 484 596
La Trobe Financial Retention Investments Pty Limited	679 502 302
La Trobe Financial Securitisation Services Second Pty Limited	675 383 383
La Trobe Financial Securitisation Services Pty Limited	161 568 270
La Trobe Capital Holdings Pty Limited	676 355 614
La Trobe Capital Australia Funding Pty Limited	115 893 484
Permanent Mortgages Pty Limited	097 176 362
La Trobe Financial Custody & Securitisation Services Pty Limited	141 583 191
La Trobe Lending Enterprises Pty Limited	099 579 781
La Trobe Wholesale Finance Pty Limited	115 893 939
La Trobe Fiduciary and Fidelity Services Pty Limited	006 952 512
La Trobe Investment Services Australia Pty Limited	007 416 211
La Trobe Asset Management of Australia Pty Limited	065 019 525
La Trobe IE Group Pty Limited	109 141 371
La Trobe Financial Aged Care Solutions Pty Limited	608 022 957
La Trobe Investment Capital Management Australia Pty Limited	109 141 595
La Trobe Financial Corporation Pty Limited	109 141 666
Permanent Mortgages (No.2) Pty Limited	109 141 531
La Trobe Mortgage Corporation Pty Limited	115 894 249


Annexure B

This is Annexure B of 1 page referred to in the accompanying Form 603

print name Rowan Donohoue

capacity Director

sign here



date 27/06/2025

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
La Trobe Financial Listed Holdings Pty Limited (LLH)	Holder of the relevant interest under section 608(1).	20,466,990 Units.
AMC AusCo 1 Pty Ltd (AMC1) and each of its related bodies corporate listed in Annexure C	Relevant interest arising as all of the corporate entities within the group are under the common control of AMC1 under section 608(3)(b).	20,466,990 Units.

Annexure C

This is Annexure C of 1 page referred to in the accompanying Form 603

print name Rowan Donohoue

capacity Director

sign here



date 27/06/2025

The associates of AMC1 and its subsidiaries are:

Entity	Registration No.	Nature of association
La Trobe Financial Listed Holdings Pty Limited	688 155 759	Related body corporate
AMC AusCo 1 Pty Ltd	658 085 771	Related body corporate
AMC AusCo 2 Pty Ltd	658 087 337	Related body corporate
AMC AusCo 3 Pty Ltd	658 088 601	Related body corporate
AMC AusCo 4 Pty Ltd	658 089 742	Related body corporate
BTO LT Hold Pty Ltd	623 323 044	Related body corporate
BTO LT Sub Pty Ltd	623 324 292	Related body corporate
La Trobe Financial Asset Investments Pty Limited	673 305 032	Related body corporate
La Trobe Financial Pty Limited	115 895 362	Related body corporate
La Trobe Financial Asset Management Limited	007 332 363	Related body corporate
La Trobe Financial Services Pty Limited	006 479 527	Related body corporate
La Trobe Financial Asset Services Pty Ltd	671 735 756	Related body corporate
La Trobe Financial (Shanghai) Wealth Management Consulting Limited	310141400008198	Related body corporate
La Trobe Financial Corporate Investments Pty Limited	163 684 482	Related body corporate
La Trobe Financial Retention HoldCo Pty Limited	679 484 596	Related body corporate
La Trobe Financial Retention Investments Pty Limited	679 502 302	Related body corporate
La Trobe Financial Securitisation Services Second Pty Limited	675 383 383	Related body corporate
La Trobe Financial Securitisation Services Pty Limited	161 568 270	Related body corporate
La Trobe Capital Holdings Pty Limited	676 355 614	Related body corporate
La Trobe Capital Australia Funding Pty Limited	115 893 484	Related body corporate
Permanent Mortgages Pty Limited	097 176 362	Related body corporate
La Trobe Financial Custody & Securitisation Services Pty Limited	141 583 191	Related body corporate
La Trobe Lending Enterprises Pty Limited	099 579 781	Related body corporate
La Trobe Wholesale Finance Pty Limited	115 893 939	Related body corporate
La Trobe Fiduciary and Fidelity Services Pty Limited	006 952 512	Related body corporate
La Trobe Investment Services Australia Pty Limited	007 416 211	Related body corporate
La Trobe Asset Management of Australia Pty Limited	065 019 525	Related body corporate
La Trobe IE Group Pty Limited	109 141 371	Related body corporate
La Trobe Financial Aged Care Solutions Pty Limited	608 022 957	Related body corporate
La Trobe Investment Capital Management Australia Pty Limited	109 141 595	Related body corporate
La Trobe Financial Corporation Pty Limited	109 141 666	Related body corporate
Permanent Mortgages (No.2) Pty Limited	109 141 531	Related body corporate
La Trobe Mortgage Corporation Pty Limited	115 894 249	Related body corporate