



Announcement Summary

Entity name
SIMBLE SOLUTIONS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SIS	ORDINARY FULLY PAID	6,000,000	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIMBLE SOLUTIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

608419656

1.3 ASX issuer code

SIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Jun-2025 11:48	New - Proposed issue of securities - SIS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

6,000,000 Shares to be issued to Kaai Capital, subject to shareholder approval.



Placement Details

SIS : ORDINARY FULLY PAID

27/6/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued in consideration for the provision of services under the JLM agreement in respect of the Placement announced 18/6/25 (and as described in an Appendix 3B lodged 18/6/25).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002500

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SIS : ORDINARY FULLY PAID	882,330,351

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SISAP : OPTION EXPIRING 23-MAY-2027 EX \$0.04	27,000,000
SISAR : OPTION EXPIRING 20-FEB-2026 EX VARIOUS PRICES	59,253,056
SISAS : OPTION EXPIRING 31-DEC-2030 EX VARIOUS PRICES	58,162,500
SISAQ : OPTION EXPIRING 31-DEC-2030 EX \$0.0035	23,219,432