



Announcement Summary

Entity name
MIGHTY KINGDOM LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	8,000,000	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jun-2025 09:54	New - Proposed issue of securities - MKL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MKL : ORDINARY FULLY PAID

27/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to JLMs in lieu of capital raising fees as described in announcement dated 24 June 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

88,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	524,346,395

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAK : OPTION EXPIRING 14-JUN-2029 EX \$0.225	1,000,001
MKLAL : OPTION EXPIRING 14-JUN-2029 EX \$0.09	1,333,334
MKLAM : OPTION EXPIRING 19-AUG-2025 EX \$0.06	15,000,000
MKLAN : OPTION EXPIRING 19-AUG-2029 EX \$0.09	23,333,333
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.525	800,001
MKLAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.60	480,001
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$2.25	683,608
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$2.25	311,968
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$2.25	148,984