



Announcement Summary

Entity name

BRAINCHIP HOLDINGS LTD

Date of this announcement

Monday June 30, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BRNAJ	PERFORMANCE RIGHTS	907,070	27/06/2025
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,574,128	27/06/2025
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	3,148,252	30/06/2025
BRNAM	RESTRICTED STOCK UNITS	43,437,243	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02796408-2A1518079&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

907,070

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAM : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

27/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**



Ken Scarince

Ken Scarince

3,653,380

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02796408-2A1518079&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

43,437,243

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

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Were any of the +securities issued to +key management personnel (KMP) or an +associate?

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,574,128

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES



Date the +securities the subject of this notification were issued

30/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

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<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02796408-2A1518079&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,148,252

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRN : ORDINARY FULLY PAID	2,025,741,735

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRNAJ : PERFORMANCE RIGHTS	3,521,255
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	47,063,424
BRNAN : SERVICE RIGHTS	2,093,022
BRNAM : RESTRICTED STOCK UNITS	129,604,018



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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