

ASX announcement

1 July 2025

Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Equity Trustees Limited (ACN 004 031 298; AFSL 240975) (**Issuer**) in its capacity as responsible entity of the MA Credit Income Trust (ASX: MA1; ARSN 681 002 531) (**Trust**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Issuer advises that it has today issued 24,850,253 fully paid ordinary units in the capital of the Trust (**Units**) at an issue price of A\$2.00 per Unit to wholesale investors under the placement announced on 23 June 2025.

The Issuer advises that:

- 1) the Units were issued without a product disclosure statement for the Units being prepared;
- 2) this notice is being given under section 1012DA(5)(e) of the *Corporations Act*;
- 3) as a disclosing entity, the Issuer (as the responsible entity of the Trust and the issuer of the Units) is subject to regular reporting and disclosure obligations;
- 4) as at the date of this notice, the Issuer (as responsible entity of the Trust) has complied with:
 - i) the provisions of Chapter 2M of the *Corporations Act* (as they apply to the Issuer in connection with the Trust); and
 - ii) section 674 and 674A of the *Corporations Act* (as they apply to the Issuer in connection with the Trust); and
- 5) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 1012DA(7) and 1012DA(8) of the *Corporations Act* which is required to be disclosed under section 1012DA(6)(f) of the *Corporations Act*.

If you have any queries, please contact MA Credit Income Trust on 1300 135 167 (within Australia) +61 2 8023 5415 (outside Australia) or MAclientservices@boardroomlimited.com.au.

Yours sincerely



Mick O'Brien
Director

Equity Trustees Limited (ACN 004 031 298, AFSL 240975) as responsible entity for MA Credit Income Trust



Mr. Mick O'Brien, Director, has authorised that this document be given to the ASX.