



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Date of this announcement

Friday July 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 7 June 2027 EX\$0.009	62,607,409	03/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options issued pursuant to consultancy agreement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 7 June 2027 EX\$0.009

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

No documents lodged. The unlisted Options are issued pursuant to an agreement with a consultancy service provider. Terms are similar to Options issued to service providers under the recent capital raise, with a two-year expiry date from date of agreement.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00900000

Expiry date

7/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VEN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted Options issued pursuant to a consultancy agreement



Issue details

Number of +securities

62,607,409

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VEN : ORDINARY FULLY PAID	2,086,913,644

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VENAK : WARRANTS EX \$0.17	58,823,530
VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009	417,382,364
New class - code to be confirmed : Options expiring 7 June 2027 EX\$0.009	62,607,409



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

62,607,409

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A