

4 July 2025

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX: CAM)

Proposed Restructure of Convertible Notes (ASX: CAMG)

- **6.5% per annum**
- **Interest paid monthly**

Dear Shareholder,

We refer to Clime Capital Limited's (**CAM** or the **Company**) Notice of Meeting (**NOM**) announcement relating to a proposed restructure (**Restructure Proposal**) of the existing CAM Convertible Redeemable Notes (**Notes** or **CAMG**) dated 3 July 2025.

The Directors consider that the Restructure Proposal offers an effective way for Noteholders to maintain their Noteholding investment with the Company beyond the Current Maturity Date.

The **key benefits** for Noteholders if the Restructure Proposal is approved include:

- (a) **monthly interest** will be payable to Noteholders (rather than quarterly);
- (b) **interest rate** applicable to the Notes **increased from 5.25% p.a. to 6.5% p.a.**
- (c) extending the maturity date of the Notes from 30 November 2025 to 30 November 2028 (New Maturity Date); and
- (d) recognising that different Noteholders may have different investment preferences, Noteholders are provided with a choice to either redeem all their Notes, convert some of their Notes (prior to a cut-off date) or continue holding their Notes under the restructured terms until the New Maturity Date.

A priority offer to subscribe for additional CAMG Notes (via a Prospectus) will be provided to existing Noteholders, the Company's shareholders, and Clime Investment Management's clients.

This announcement is approved by the Board of Directors of CAM for release to the ASX.

For further information please contact:

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