

7 July 2025

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

COURT APPROVES CONVENING OF SCHEME MEETING

Platinum Asia Investments Limited (ASX:PAI) (**Company**) is pleased to provide the following update on the status of the proposed restructure, implemented via a scheme of arrangement (**Scheme**) under which it is proposed that shares in the Company are exchanged for units in Platinum Asia Fund Complex ETF (ASX:PAXX).

The Company is pleased to announce that today, the Federal Court made orders convening the Scheme meeting.

SCHEME BOOKLET

Information in relation to the Scheme, including the recommendations of the directors, the Independent Expert's Report, and the notice convening the Scheme meeting (**Scheme Booklet**) will be sent to all shareholders on or around 11 July 2025 (following registration by ASIC).

Shareholders who have elected to receive communications electronically will receive an email containing links to the Scheme Booklet and their electronic Proxy Form for the Scheme meeting. Shareholders who have elected to receive communications in hard copy, will be sent a hard copy of the Scheme Booklet and their personalised proxy form. All remaining shareholders will be sent a letter detailing how they can access the Scheme Booklet and enclosing a copy of their personalised proxy form.

A further ASX announcement attaching the Scheme Booklet and confirming dispatch will be made following registration of the Scheme Booklet by ASIC.

SCHEME MEETING DETAILS

The Scheme meeting will be held as a hybrid meeting at **10.00am (Sydney time) on 12 August 2025**. Shareholders may participate in the Scheme meeting in person or via the online meeting platform, the details of which will be described in the Scheme Booklet.

Shareholders who attend the Scheme meeting (whether at the physical location or virtually) will have the same opportunity to ask questions, hear the responses given during the Scheme meeting and cast votes in real-time.

If you have questions about this announcement, please contact Platinum's Investor Services by calling 1300 726 700 (Australia only) or +61 2 9255 7500 (International), between 8.30am to 5.30pm (Sydney time) on business days, or by emailing invest@platinum.com.au.

This announcement has been authorised for release to the ASX by the Board of the Company.

Authorised by
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