10 July 2025 | ASX: AMI



FY25 PRODUCTION GUIDANCE ACHIEVED

Aurelia Metals Limited (ASX: AMI) (Aurelia or the Company) is pleased to provide an update on production and cash outcomes for the year ended 30 June 2025.

- Production Guidance achieved for all metals in FY25
- Balance sheet remains strong with cash on hand increasing to \$110.0M

Production Outcomes

		Sep 24 Q	Dec 24 Q	Mar 25 Q	Jun 25 Q	FY25	FY25 Guidance
Gold produced	koz	10.5	11.0	16.6	7.3	45.4	40.0 –50.0
Copper produced	kt	1.2	0.7	0.5	0.3	2.7	2.5 – 3.5
Zinc produced	kt	2.3	3.8	3.2	7.5	16.8	14.0 – 20.0
Lead produced	kt	3.1	4.2	3.5	4.9	15.7	13.0 – 19.0

Cash on hand increased to A\$110.0M as at 30 June 2025 (MarQ: A106.7M). The Loan Note facility of US\$23.6M at 30 June 2025 remains available and undrawn, resulting in total liquidity of over A\$145M.

Group operating costs and total capital are expected to be within guidance ranges. Full details of the quarter performance will be disclosed in the June 2025 Quarterly Activities report to be released on Monday 21 July 2025.

Commenting on the production outcomes for FY25, Managing Director and Chief Executive Officer, Bryan Quinn, said:

"It is particularly pleasing to have achieved our production guidance across all metals for the year, as we transitioned Dargues to closure and ramped up mine production from Federation. But above all this was done against the backdrop of an improved safety performance.

"Our balance sheet remains very strong with cash increasing again this quarter, which will fund our growth projects in FY26. This includes the development of Great Cobar, which began in July 2025 in line with our plan."

ASX ANNOUNCEMENT 2

This announcement has been approved for release by the Board of Directors of Aurelia Metals.

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About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding in the Cobar Basin in western New South Wales. We operate three underground base metal mines at our two operations, Peak and Federation. In addition, we are progressing the Great Cobar Project, a consented, high-grade copper development located at Peak.

IMPORTANT INFORMATION

This report includes forward looking statements. Often, but not always, forward looking statements can be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", "outlook" and "quidance", or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of the Company, anticipated production or activity commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs of production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits, and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory environment, environmental conditions including extreme weather conditions, recruitment and retention of key personnel, industrial relations issues and litigation. Forward looking statements are based on the Company and management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control. Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law, including any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.