

NTA and Monthly Snapshot

June 2025

ASX: WHI

NET TANGIBLE ASSET BACKING

PER SHARE	30 Jun 25	Prior Mth
NTA (Before Deferred Tax)	\$1.26	\$1.25
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	\$1.345	
Premium (Discount) to NTA	7.0%	
Gross Assets	\$202m	
Shares on Issue	160,300,909	
NTA (After Deferred Tax)	\$1.26	
Deferred Tax includes the notional tax liability or future tax benefit available to company if it disposed of its entire investment portfolio at the stated month end.		

INVESTMENT RETURNS

To 30 June 2025	1 Month	Since Listing 6 Months ^(c)	Strategy Inception 4+ Yrs ^(d) p.a.
Income (inc Franking Cr)	1.00%	6.54%	12.93%
Total Return (inc Franking Cr)			
Portfolio Return after costs	1.26%	3.18%	8.77%
Share Price & Dividends ^(b)	1.75%	9.65%	NA
Benchmark Index ^(a)	1.19%	1.49%	4.49%

(a) S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index

(b) WHI Share Price plus dividends to shareholders

(c) Since commencement of listed entity on 5 Dec 2024

(d) Since commencement of unlisted fund on 20 Jan 2021

DIVIDENDS

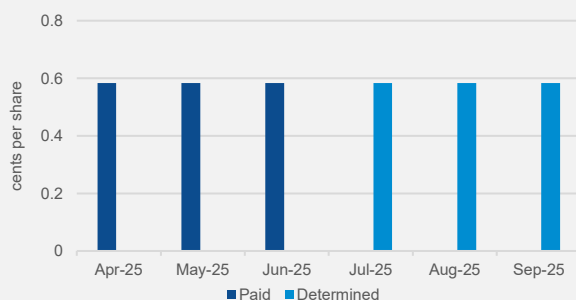
Fully franked dividend yield* **7.4%**

*Based on the month end share price and the annualised latest dividend (gross, inclusive of franking credits).

Upcoming dividends	Jul 25	Aug 25	Sep 25
Fully franked dividend:	0.583 cps	0.583 cps	0.583 cps
Ex-dividend Date:	15 Jul 25	14 Aug 25	15 Sep 25
Payment Date:	31 Jul 25	29 Aug 25	30 Sep 25

Dividends for months after these dates will be determined at the start of each calendar quarter.

Dividend history

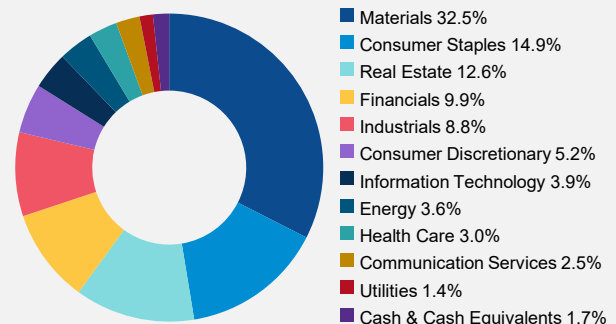


TOP 10 INVESTMENTS

At 30 June 2025	%
MTS Metcash Ltd	5.2%
CHC Charter Hall Group	4.9%
GNC Graincorp Ltd	4.1%
GPT GPT Group	4.0%
APA APA Group	3.2%
DXS Dexus	2.8%
SGP Stockland Corporation Ltd	2.4%
MGR Mirvac Group	2.4%
NSR National Storage REIT	2.3%
CQR Charter Hall Retail REIT	2.0%

SECTOR BREAKDOWN

At 30 June 2025



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A systematic approach to equity income.