



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Announcement Type

New announcement

Date of this announcement

Friday July 11, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Appendix 3B released 26 May 2025 10:44 am regarding Placement

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSL	ORDINARY FULLY PAID	2,877,071	11/07/2025
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2027	5,583,343	11/07/2025
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2027	187,665	11/07/2025
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2027	125,000	11/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONCOSIL MEDICAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

26/5/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B released 26 May 2025 10:44 am regarding Placement



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OSL : ORDINARY FULLY PAID

Issue date

11/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,877,071

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement shares approved by shareholders at EGM held 8 July 2025

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2027

+Security type

Options

ISIN code**Issue date**

11/7/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.20000000

Expiry date

31/7/2027

**Details of the type of +security that will be issued if an option is exercised**

OSL : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One OSL ordinary share will be issued for each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus dated 26 May 2025

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02950234-2A1598305&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Issue details

Number of +securities to be quoted

5,583,343

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options per SPP Prospectus dated 26 May 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Placement options approved by shareholders at EGM held 8 July 2025

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2027

+Security type

Options

ISIN code**Issue date**

11/7/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	31/7/2027

Details of the type of +security that will be issued if an option is exercised

OSL : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One OSL ordinary share will be issued for each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus dated 26 May 2025

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02950234-2A1598305&v=4a466cc3f89>



Issue details

Number of +securities to be quoted

187,665

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Options per Prospectus dated 26 May 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Lead Manager Options approved by shareholders at EGM held 8 July 2025

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2027

+Security type

Options

ISIN code**Issue date**

11/7/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%



5,001 - 10,000	%
10,001 - 100,000	%
100,001 and over	%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.20000000	31/7/2025

Details of the type of +security that will be issued if an option is exercised

OSL : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One OSL ordinary share will be issued for each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus dated 26 May 2025

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02950234-2A1598305&v=4a466cc3f89>

Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shortfall Commitment Options per Prospectus dated 26 May 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shortfall Commitment Options approved by shareholders at EGM held 8 July 2025

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSL : ORDINARY FULLY PAID	17,097,848
OSLOC : OPTION EXPIRING 20-DEC-2027	2,140,009
OSLO : OPTION EXPIRING 30-APR-2027	4,253,161
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2027	5,583,343
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2027	187,665
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2027	125,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSLAB : PERFORMANCE RIGHTS	247,692
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$12.00	122,500
OSLAS : OPTION EXPIRING 14-JAN-2030 EX \$12.00	7,500
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	24,156
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$48.00	10,457



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/7/2025