Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 14, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

See 3B issued on 3 April 2025

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMN	ORDINARY FULLY PAID	485,871,027	14/07/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes

2.3c.1 Date of +disclosure document or +PDS?

3/4/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See 3B issued on 3 April 2025

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

GMN : ORDINARY FULLY PAID

Issue date

14/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

485,871,027

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

See propsectus on 3 April 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMNOC : OPTION EXPIRING 20-JUN-2027	798,530,647
GMN : ORDINARY FULLY PAID	6,105,630,273
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX $0.01	90,000,000
GMNAAP : OPTION EXPIRING 20-JUN-2027 EX $0.0046	64,699,982
GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX $0.0056	64,699,982
GMNAAR : OPTION EXPIRING 20-JUN-2027 EX $0.0065	64,699,982
GMNAAT : OPTION EXPIRING 15-MAY-2027 EX $0.002	1,040,536,063
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX $0.146	20,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX $0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX $0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX $0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX $0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX $0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX $0.01	4,166,667

GMNAAK : OPTION EXPIRING 28-FEB-2029 EX $0.01	4,166,666
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX $0.01	4,166,667
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX $0.01	4,166,667
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX $0.01	4,166,666
GMNAAO : PERFORMANCE RIGHTS	55,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX $0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX $0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX $0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX $0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX $0.01	4,166,667

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/7/2025