



Announcement Summary

Entity name

SKY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 15, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SKYAO	PERFORMANCE RIGHTS EXPIRING 12-JAN-2026	400,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
SKYAS	PERFORMANCE RIGHTS EXPIRING 01-DEC-2026	200,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
SKYAR	PERFORMANCE RIGHTS EXPIRING 01-JUN-2025	5,100,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
SKYAT	PERFORMANCE RIGHTS EXPIRING 01-DEC-2025	100,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SKY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

098952035

1.3 ASX issuer code

SKY

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SKYAR : PERFORMANCE RIGHTS EXPIRING 01-JUN-2025

Unquoted +equity securities that have ceased**Number of securities that have ceased**

5,100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SKYAO : PERFORMANCE RIGHTS EXPIRING 12-JAN-2026

Unquoted +equity securities that have ceased**Number of securities that have ceased**

400,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SKYAT : PERFORMANCE RIGHTS EXPIRING 01-DEC-2025

Unquoted +equity securities that have ceased**Number of securities that have ceased**

100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SKYAS : PERFORMANCE RIGHTS EXPIRING 01-DEC-2026

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKY : ORDINARY FULLY PAID	710,703,166

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKYAQ : OPTION EXPIRING 22-SEP-2025 EX \$0.064	781,862
SKYAU : PERFORMANCE RIGHTS EXPIRING 02-OCT-2025	1,000,000
SKYAV : PERFORMANCE RIGHTS EXPIRING 04-DEC-2027 EX \$0.065	5,000,000
SKYAW : PERFORMANCE RIGHTS EXPIRING 04-DEC-2027 EX \$0.08	5,000,000
SKYAX : PERFORMANCE RIGHTS EXPIRING 04-DEC-2027 EX \$0.10	5,000,000
SKYAY : OPTION EXPIRING 20-DEC-2026 EX \$0.075	10,000,000
SKYAO : PERFORMANCE RIGHTS EXPIRING 12-JAN-2026	7,850,000
SKYAS : PERFORMANCE RIGHTS EXPIRING 01-DEC-2026	14,900,000
SKYAR : PERFORMANCE RIGHTS EXPIRING 01-JUN-2025	1,100,000
SKYAT : PERFORMANCE RIGHTS EXPIRING 01-DEC-2025	7,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.