



ASX ANNOUNCEMENT

16 July 2025

ISSUE OF SECURITIES AND CLEANSING NOTICE

Native Mineral Resources Holdings Limited (ASX: NMR), or (“Native Mineral Resources” or the “Company”) advises that it has today issued 60,312,500 ordinary fully paid shares (**New Shares**) at \$0.16 per New Share pursuant to the placement announced on 9 July 2025, raising \$9,650,000 million (before costs).

The issue of New Shares were within the Company’s existing capacity under ASX Listing Rule 7.1 and the New Shares rank equally with the existing fully paid shares of the Company. The issue of an additional 2,187,500 shares to investors who are considered to be related parties of the Company is subject to shareholder approval under ASX Listing Rule 10.11 and the Company expects to hold a general meeting in mid to late August.

This Notice is given by the Company under *Section 708AA(2)(f) of the Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order 08/35.

NMR advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as a disclosing entity, NMR is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice NMR has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to NMR; and
 - ii) Section 674 and 674A of the Act;
- (e) as at the date of this notice, other than as set out below, there is no excluded information of the type referred to in sub-sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice.

NMR refers to its announcements dated 21 May 2025, 10 June 2025 and 18 June 2025, and the respective updates provided in relation to the reverse circulation and infill drilling program. The Company advises that samples have been progressively submitted for assay to support resource definition, grade control and mine planning. Any current information is incomplete and is not able to be released in accordance with the ASX Listing Rules and the JORC Code. The information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the New Shares. NMR provides no statement or assurance regarding the drilling program.

The relevant Appendix 2A for the abovementioned New Shares was lodged with ASX today.

-ENDS-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

Native Mineral Resources Holdings Limited | ABN 93 643 293 716

ASX: NMR

Suite 10, 6-14 Clarence Street, Port Macquarie NSW 2444

T: +61 2 6583 7833 | info@nmresources.com.au | www.nmresources.com.au

For more information, please visit www.nmresources.com.au or contact:

Blake Cannavo
Managing Director and CEO
Native Mineral Resources Holdings Limited
T: +61 2 6583 7833
E: blake@nmresources.com.au

Natalie Teo
Company Secretary
Native Mineral Resources Holdings Limited
E: natalie.teo@sourceservices.com.au