

Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Applicable security for the reorganisation

GMN	ORDINARY FULLY PAID
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01
GMNOC	OPTION EXPIRING 20-JUN-2027
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065
GMNAAO	PERFORMANCE RIGHTS
GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01
GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01
GMNO	OPTION EXPIRING 07-MAR-2026
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01



GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01
GMNAAN	OPTION EXPIRING 30-NOV-2029 EX \$0.01
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.002
GMNAX	OPTION EXPIRING 24-NOV-2025 EX \$0.035
GMNAY	OPTION EXPIRING 24-NOV-2026 EX \$0.04

Announcement Type

Update to previous announcement

Date of this announcement

16/7/2025

Reason for the Update

Updated from estimates to actuals

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOLD MOUNTAIN LIMITED

1.2 Registered Number Type

ACN

Registration Number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updated from estimates to actuals

1.4b Date of previous announcement(s) to this update

16/6/2025

1.5 Date of this announcement

16/7/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GMN	ORDINARY FULLY PAID
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01
GMNOC	OPTION EXPIRING 20-JUN-2027
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065
GMNAAO	PERFORMANCE RIGHTS



GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01
GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01
GMNO	OPTION EXPIRING 07-MAR-2026
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01
GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01
GMNAAN	OPTION EXPIRING 30-NOV-2029 EX \$0.01
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.002
GMNAX	OPTION EXPIRING 24-NOV-2025 EX \$0.035
GMNAY	OPTION EXPIRING 24-NOV-2026 EX \$0.04

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/7/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

18/7/2025

3.2 Date of +security holder meeting

14/7/2025

3.2a Effective date of consolidation or split

15/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

16/7/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/7/2025

3.5 Record date

18/7/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

21/7/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/7/2025

3.8 Trading starts on a normal T+2 basis

22/7/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/7/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GMN	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,619,759,246	112,395,185	Actual
ASX +Security Code	ASX +Security Description		
GMNAT	OPTIONS EXPIRING 31-DEC-2025 EX \$0.146		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	400,000	Actual
ASX +Security Code	ASX +Security Description		
GMNAU	OPTION EXPIRING 21-DEC-2026 EX \$0.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	400,000	Actual
ASX +Security Code	ASX +Security Description		
GMNAAA	OPTION EXPIRING 15-DEC-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	90,000,000	1,800,000	Actual
ASX +Security Code	ASX +Security Description		
GMNOC	OPTION EXPIRING 20-JUN-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	798,530,647	15,970,613	Actual
ASX +Security Code	ASX +Security Description		
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	64,699,982	1,294,000	Actual
ASX +Security Code	ASX +Security Description		
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056		



Quoted/unquoted Unquoted	Number on issue pre consolidation or split 64,699,982	Number on issue post consolidation or split 1,294,000	Estimate/Actual Actual
ASX +Security Code GMNAAR	ASX +Security Description OPTION EXPIRING 20-JUN-2027 EX \$0.0065		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 64,699,982	Number on issue post consolidation or split 1,294,000	Estimate/Actual Actual
ASX +Security Code GMNAAO	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 55,000,000	Number on issue post consolidation or split 1,100,000	Estimate/Actual Actual
ASX +Security Code GMNAAC	ASX +Security Description OPTION EXPIRING 28-FEB-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,166,667	Number on issue post consolidation or split 83,333	Estimate/Actual Actual
ASX +Security Code GMNAAD	ASX +Security Description OPTION EXPIRING 31-MAY-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,166,667	Number on issue post consolidation or split 83,333	Estimate/Actual Actual
ASX +Security Code GMNAAE	ASX +Security Description OPTION EXPIRING 31-AUG-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,166,666	Number on issue post consolidation or split 83,333	Estimate/Actual Actual
ASX +Security Code GMNO	ASX +Security Description OPTION EXPIRING 07-MAR-2026		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 643,661,063	Number on issue post consolidation or split 12,873,221	Estimate/Actual Actual
ASX +Security Code GMNAAF	ASX +Security Description OPTION EXPIRING 30-NOV-2027 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 4,166,667	Number on issue post consolidation or split 83,333	Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,666	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,667	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,667	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,667	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,666	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,667	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAM	OPTION EXPIRING 31-AUG-2029 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,166,667	83,333	Actual
ASX +Security Code	ASX +Security Description		
GMNAAN	OPTION EXPIRING 30-NOV-2029 EX \$0.01		
Quoted/unquoted	Estimate/Actual		



Unquoted	Number on issue pre consolidation or split 4,166,666	Number on issue post consolidation or split 83,333	Actual
ASX +Security Code GMNAAT	ASX +Security Description OPTION EXPIRING 15-MAY-2027 EX \$0.002		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,040,536,063	Number on issue post consolidation or split 20,810,721	Estimate/Actual Actual
ASX +Security Code GMNAX	ASX +Security Description OPTION EXPIRING 24-NOV-2025 EX \$0.035		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual Actual
ASX +Security Code GMNAY	ASX +Security Description OPTION EXPIRING 24-NOV-2026 EX \$0.04		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code GMNAT	ASX +Security Description OPTIONS EXPIRING 31-DEC-2025 EX \$0.146		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.14600000	Exercise price post consolidation or split 7.30000000	
ASX +Security Code GMNAU	ASX +Security Description OPTION EXPIRING 21-DEC-2026 EX \$0.12		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.12000000	Exercise price post consolidation or split 6.00000000	
ASX +Security Code GMNAAA	ASX +Security Description OPTION EXPIRING 15-DEC-2027 EX \$0.01		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.50000000	
ASX +Security Code GMNOC	ASX +Security Description OPTION EXPIRING 20-JUN-2027		
Quoted/unquoted Quoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00550000	0.27500000
ASX +Security Code	ASX +Security Description	
GMNAAP	OPTION EXPIRING 20-JUN-2027 EX \$0.0046	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00460000	0.23000000
ASX +Security Code	ASX +Security Description	
GMNAAQ	OPTION EXPIRING 20-JUN-2027 EX \$0.0056	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00560000	0.28000000
ASX +Security Code	ASX +Security Description	
GMNAAR	OPTION EXPIRING 20-JUN-2027 EX \$0.0065	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00650000	0.32500000
ASX +Security Code	ASX +Security Description	
GMNAAO	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
GMNAAC	OPTION EXPIRING 28-FEB-2027 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAD	OPTION EXPIRING 31-MAY-2027 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAE	OPTION EXPIRING 31-AUG-2027 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000



ASX +Security Code	ASX +Security Description	
GMNO	OPTION EXPIRING 07-MAR-2026	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAF	OPTION EXPIRING 30-NOV-2027 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAH	OPTION EXPIRING 31-MAY-2028 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAI	OPTION EXPIRING 31-AUG-2028 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAG	OPTION EXPIRING 28-FEB-2028 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAJ	OPTION EXPIRING 30-NOV-2028 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAK	OPTION EXPIRING 28-FEB-2029 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000
ASX +Security Code	ASX +Security Description	
GMNAAL	OPTION EXPIRING 31-MAY-2029 EX \$0.01	
Quoted/unquoted		



Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.50000000
ASX +Security Code GMNAAM	ASX +Security Description OPTION EXPIRING 31-AUG-2029 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.50000000
ASX +Security Code GMNAAN	ASX +Security Description OPTION EXPIRING 30-NOV-2029 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.50000000
ASX +Security Code GMNAAT	ASX +Security Description OPTION EXPIRING 15-MAY-2027 EX \$0.002	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00200000	Exercise price post consolidation or split 0.10000000
ASX +Security Code GMNAX	ASX +Security Description OPTION EXPIRING 24-NOV-2025 EX \$0.035	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03500000	Exercise price post consolidation or split 1.75000000
ASX +Security Code GMNAY	ASX +Security Description OPTION EXPIRING 24-NOV-2026 EX \$0.04	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 2.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Additional shares prior to consolidation maybe issued subject to shareholder approval as detailed in Notice of Meeting.

6.2 Additional information for inclusion in the Announcement Summary