



Announcement Summary

**Entity name**  
RAPID CRITICAL METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday July 16, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RCMDB	ORDINARY FULLY PAID DEFERRED SETTLEMENT	416,666,667	16/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAPID CRITICAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75649292080

### 1.3 ASX issuer code

RCM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/7/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2025 12:00	New - Proposed issue of securities - RCM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Second tranche of placement for \$500,000 subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

RCMDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT

**Issue date**

16/7/2025

#### Issue details

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**Number of +securities to be quoted**

416,666,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares are issued on a post consolidation basis. Refer updated capital structure in announcement released to ASX today.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RCMDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT	520,412,058
RCMDC : OPTION EXPIRING 23-OCT-2027 DEFERRED SETTLEMENT	65,790,634
RCM : ORDINARY FULLY PAID	103,745,391
RCMO : OPTION EXPIRING 23-OCT-2027	65,790,634

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RCMAD : OPTION EXPIRING 15-DEC-2026 EX \$0.334	3,330,000
RCMAE : OPTION EXPIRING 15-DEC-2026 RESTRICTED	13,060,000
RCMAF : OPTION EXPIRING 15-DEC-2026 EX \$0.334	1,750,000
RCMAI : OPTION EXPIRING 04-NOV-2029 EX \$0.017	95,174,416
RCMAA : OPTION EXPIRING 02-JUN-2030 EX \$0.0051	90,000,000
RCMAB : OPTION EXPIRING 19-JUN-2028 EX \$0.015	40,000,000