



Announcement Summary

Entity name
RESOURCES & ENERGY GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 17, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REZ	ORDINARY FULLY PAID	75,833,466	15/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

12110005822

1.3 ASX issuer code

REZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-Jul-2025 10:05

Announcement Title

New - Proposed issue of securities -
REZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Proposed issue of 23,333,333 ordinary shares at 1.5 cents each to directors is subject to approval of shareholders at a meeting to be called.



Issue details

Number of +securities to be quoted

74,233,466

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,600,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of advisory services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

24,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to Keops Group Pty Limited pursuant to Referral Agreement for the provision of advisory services



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	747,472,588

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REZAV : OPTION EXPIRING 13-SEP-2028 EX \$0.05	6,000,000
REZAS : OPTION EXPIRING 15-JUN-2027 EX \$0.04	25,000,000
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAT : OPTION EXPIRING 25-JUN-2027 EX \$0.025	6,000,000
REZAU : OPTION EXPIRING 13-SEP-2029 EX \$0.08	6,000,000
REZAP : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000
REZAQ : OPTION EXPIRING 01-NOV-2027 EX \$0.012	12,500,000
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
REZAR : OPTION EXPIRING 25-JUN-2027 EX \$0.04	31,500,000