



Announcement Summary

Entity name

VECTUS BIOSYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 17, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VBS	ORDINARY FULLY PAID	55,019	17/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VECTUS BIOSYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

54117526137

### 1.3 ASX issuer code

VBS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

VBSAL : OPTION EXPIRING 07-MAY-2028 EX NIL

**TO (Existing Class)****ASX +security code and description**

VBS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

41,817

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

11/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

17/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

41,817

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued under the Company's Employee Incentive Scheme, with zero exercise price, subject to vesting, now achieved.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.037000

**Any other information the entity wishes to provide about the +securities to be quoted**

41,817 Options with an expiry date of 7 May 2028, held by an employee, which vested on 7 May 2025, following assessment by the Board.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

VBSAJ : OPTION EXPIRING 11-JUL-2027 EX NIL

**TO (Existing Class)****ASX +security code and description**

VBS : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

13,202

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

11/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

17/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

13,202

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued under the Company's Employee Incentive Scheme, with zero exercise price, subject to vesting, now achieved.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.037000

**Any other information the entity wishes to provide about the +securities to be quoted**

13,202 Options with an expiry date of 11 July 2027, held by an employee, which vested on 11 July 2025, following assessment by the Board.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VBS : ORDINARY FULLY PAID	53,333,331

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VBSAN : OPTION EXPIRING 01-APR-2026 EX NIL	75,000
VBSAL : OPTION EXPIRING 07-MAY-2028 EX NIL	83,633
VBSAM : OPTION EXPIRING 14-DEC-2026 EX NIL	25,000
VBSAH : OPTION EXPIRING 23-NOV-2026 EX NIL	316,000
VBSAJ : OPTION EXPIRING 11-JUL-2027 EX NIL	13,203