



Announcement Summary

Entity name
CHIMERIC THERAPEUTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday July 25, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	141,250,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

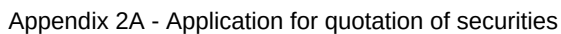
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jul-2025 17:03	New - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

141,250,000	New class-code to be confirmed OPTION EXPIRING 31 MAR 2026 Ex \$0.004
141,250,000	New class-code to be confirmed CONTINGENT OPTION EXPIRING 31 AUG 2026 Ex \$0.005



Placement Details

CHM : ORDINARY FULLY PAID

25/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

141,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of securities is in relation to termination of the Placement Agreement with Lind Global Fund announced on 20 May 2025 and approved by shareholders at the EGM held 23 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	2,156,444,149
CHMO : OPTION EXPIRING 19-DEC-2025	822,003,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	286,587,331