



Announcement Summary

Entity name

EPSILON HEALTHCARE LIMITED

Date of this announcement

Tuesday July 29, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	135.000.000 options exercisable at \$0.02 expiring 24 June 2028	135,000,000	25/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EPSILON HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

33614508039

### 1.3 ASX issuer code

EPN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/7/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of 135,000,000 options exercisable at \$0.02.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

135.000.000 options exercisable at \$0.02 expiring 24 June 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/7/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02950288-2A1598337&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6> refer resolutions 2, 3 and 4.

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

24/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

EPN : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of the EPN options was disclosed to the market in the Notice of Extraordinary General Meeting dated 26 May2025. Shareholder approval for these issuances was sought and obtained at the EGM held on 27 June 2025. An Appendix 3B was not previously lodged as it is not proposed to list the securities,



Issue details

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**Number of +securities**

135,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options were issued in satisfaction of an obligation to lenders who provided a loan facility to finance the Deed of Company Arrangement

**Purpose of the issue**

To fund the retirement of debt

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EPN : ORDINARY FULLY PAID	373,104,011

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EPNAN : OPTION EXPIRING 06-SEP-2025 EX \$0.05	5,000,000
New class - code to be confirmed : 135.000.000 options exercisable at \$0.02 expiring 24 June 2028	135,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/6/2025