

Series No.: 31

Tranche No.: 5



International Finance Corporation

Debt Issuance Programme

Issue of

AUD100,000,000 4.60% Medium Term Notes due 19 October 2028 ("Notes")
(to be consolidated and form a single Series with the Issuer's existing AUD300,000,000 4.60%
Medium Term Notes due 19 October 2028, issued on 19 October 2023, AUD700,000,000 4.60%
Medium Term Notes due 19 October 2028, issued on 8 December 2023, AUD150,000,000 4.60%
Medium Term Notes due 19 October 2028, issued on 19 April 2024 and AUD100,000,000 4.60%
Medium Term Notes due 19 October 2028, issued on 22 May 2025)

The date of this Pricing Supplement is 28 July 2025. This Pricing Supplement (as referred to in the Information Memorandum dated 28 June 2024 in relation to the above Programme ("**Information Memorandum**")) relates to the Tranche of Notes referred to above. It is supplementary to, and should be read in conjunction with, the terms and conditions of the Notes contained in the Information Memorandum dated 7 August 2007 ("**Conditions**") (which apply in lieu of the terms and conditions set out on pages 17 to 51 of the Information Memorandum), the Information Memorandum, the Note Deed Poll executed by the Issuer dated 7 August 2007 and the Confirmation Deed Poll executed by the Issuer dated 10 October 2008. The Information Memorandum dated 7 August 2007 is provided for the purpose of giving information in relation to the Conditions of the Notes only. Any other information contained in that Information Memorandum is only accurate as at 7 August 2007. Unless otherwise indicated, terms defined in the Conditions have the same meaning in this Pricing Supplement.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Notes or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

The Notes are not required to be registered under the United States Securities Act of 1933, as amended. Accordingly, no registration statement has been filed with the U.S. Securities and Exchange Commission (the "Commission"). The Notes have not been approved or disapproved by the Commission or any State Securities Commission, nor has the Commission or any State Securities Commission passed upon the accuracy or adequacy of the Information Memorandum or this Pricing Supplement. Any representation to the contrary is a criminal offence in the United States. For a description of certain restrictions on offers and sales of Notes and on distribution of this Pricing Supplement and the Information Memorandum, see the section headed "Subscription and Sale" in the Information Memorandum.

Section 309B(1)(c) of the Securities and Futures Act 2001 of Singapore notification – The Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and "Excluded Investment Products" (as defined in the Monetary Authority of Singapore ("**MAS**") Notice SFA04-N12: Notice on the sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

The Issuer is not a bank which is authorised under the Banking Act 1959 of Australia. THE NOTES ARE NOT THE OBLIGATIONS OF ANY OTHER WORLD BANK GROUP ENTITY, INCLUDING THE INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND THE INTERNATIONAL DEVELOPMENT ASSOCIATION, OR OF ANY GOVERNMENT AND, IN PARTICULAR, ARE NOT GUARANTEED BY THE COMMONWEALTH OF AUSTRALIA OR ANY

OTHER PERSON OR GOVERNMENTAL AGENCY OR INSTRUMENTALITY OF ANY JURISDICTION.

The Notes do not represent deposits or other liabilities of the Arranger or any Dealer, nor does the Arranger or any Dealer in any way stand behind the capital value and/or the performance of the Notes. The holding of Notes is subject to investment risk, including possible delays in repayment and loss of income and principal invested.

The particulars to be specified in relation to the Tranche of Notes referred to above are as follows:

1	Issuer	:	International Finance Corporation
2	Type of Notes	:	Australian Domestic Notes: 4.60% Fixed Rate
3	If to form a single Series with an existing Series, specify the existing Series and the date on which all Notes of the Series become fungible	:	On the Issue Date, the Notes are to be consolidated and form a single Series with the Issuer's existing AUD300,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 19 October 2023, AUD700,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 8 December 2023, AUD150,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 19 April 2024 and AUD100,000,000 4.60% Medium Term Notes due 19 October 2028, issued on 22 May 2025
4	Method of distribution	:	Syndicated Issue
5	Lead Manager	:	The Toronto-Dominion Bank ("TD")
6	Purchasing Dealer	:	TD
7	Principal amount of Tranche	:	AUD100,000,000
8	Issue Date	:	30 July 2025
9	Issue Price	:	102.717% of the principal amount of the Tranche, plus accrued interest of 1.282% of the principal amount of the Tranche
10	Currency and denomination	:	Denominations of AUD1,000. The minimum consideration payable when issued in Australia will be AUD500,000
11	Maturity Date	:	19 October 2028
12	Status of the Notes	:	Senior, unsecured
13	If the Notes are Fixed Rate Notes	:	Condition 6 applies: Yes
	Fixed Coupon Amount	:	AUD23.00 per AUD1,000 in principal amount per Interest Payment Date
	Interest Rate	:	4.60% per annum
	Interest Commencement Date	:	19 April 2025

Interest Payment Dates	:	Semi-annually on 19 April and 19 October in each year, commencing with a full first coupon payable on 19 October 2025 to and including the Maturity Date, subject to the Business Day Convention
Business Day Convention	:	Following Business Day Convention (Unadjusted)
Day Count Fraction	:	RBA Bond Basis where: RBA Bond Basis means one divided by the number of Interest Payment Dates in a year (or where the Calculation Period does not constitute an Interest Period, the actual number of days in the Calculation Period divided by 365 (or, if the portion of the Calculation Period falls in a leap year, the sum of: (i) the actual number of days in that portion of the Calculation Period falling in a leap year divided by 366; and (ii) the actual number of days in that portion of the Calculation Period falling in a non-leap year divided by 365)).
14 If the Notes are Floating Rate Notes	:	Condition 7 applies: No
15 Relevant Financial Centre	:	Not applicable
16 Linear Interpolation	:	Not applicable
17 If Notes are Structured Notes	:	Condition 8 applies: No
18 Amortisation Yield	:	Not applicable
19 If Notes are Instalment Notes	:	Not applicable
20 If Notes are Partly Paid Notes	:	Not applicable
21 Redemption Amount	:	Outstanding principal amount
22 Early Redemption Amount (Default)	:	Redemption Amount plus interest accrued on each Note to (but excluding) the redemption date
23 Additional or alternate newspapers	:	Not applicable. Notices to be given in accordance with Condition 20.

24	Other relevant terms and conditions	:	1. Business Days See the definition for Business Days under Condition 1.1, provided that the words “Washington DC” in that definition are deleted. 2. Amendment to Condition 5.7(a) The following is inserted into Condition 5.7(a) as a new sub-paragraph (iii): “(iii) the transferee is not a “retail client” as that term is defined in section 761G of the Corporations Act;”.
25	Registrar	:	Reserve Bank of Australia
26	Calculation Agent	:	Not applicable
27	Clearing System(s)	:	Austraclear System Interests in the Notes may also be traded through Euroclear and Clearstream
28	ISIN	:	AU3CB0303451
29	Common Code	:	270711596
30	Selling restrictions	:	As set out in the section entitled “Subscription and Sale” in the Information Memorandum
31	Listing	:	It is intended that the Notes will be listed on the Australian Securities Exchange operated by ASX Limited (ABN 98 008 624 691)
32	Additional information	:	Not applicable

CONFIRMED
For and on behalf of
International Finance Corporation

By:

Name:

Title:

Date: 28 July 2025