



Announcement Summary

Entity name
AMERICAN RARE EARTHS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARR	ORDINARY FULLY PAID	46,875,000	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83003453503

1.3 ASX issuer code

ARR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2025 09:45	New - Proposed issue of securities - ARR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ASX +security code and description

ARR : ORDINARY FULLY PAID

Issue date

31/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

46,875,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.32000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ARR : ORDINARY FULLY PAID	556,798,299

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARRAW : OPTION EXPIRING 30-NOV-2027 EX \$0.3274	5,000,000
ARRAV : OPTION EXPIRING 23-DEC-2027 EX \$0.25	2,000,000
ARRAN : OPTION EXPIRING 07-DEC-2025 EX \$0.40	5,000,000
ARRAO : OPTION EXPIRING 07-DEC-2027 EX \$0.47	5,000,000
ARRAS : OPTION EXPIRING 16-NOV-2026 EX \$0.22	2,000,000
ARRAJ : OPTION EXPIRING 06-DEC-2026 EX \$0.20	500,000
ARRAP : OPTION EXPIRING 18-DEC-2025 EX \$0.40	2,000,000
ARRAQ : OPTION EXPIRING 18-DEC-2027 EX \$0.47	1,000,000
ARRAY : OPTION EXPIRING 16-JUL-2029 EX \$0.30	3,000,000
ARRAZ : OPTION EXPIRING 11-JUL-2029 EX \$0.35	3,000,000
ARRAX : OPTION EXPIRING 01-AUG-2027 EX \$0.30	1,500,000
ARRAR : OPTION EXPIRING 17-AUG-2026 EX \$0.22	4,500,000
ARRAM : OPTION EXPIRING 05-DEC-2025 EX \$0.435	6,000,000
ARRAL : OPTION EXPIRING 05-DEC-2025 EX \$0.40	2,000,000



ARRAU : OPTION EXPIRING 28-FEB-2027 EX \$0.45	6,000,000
ARRAT : OPTION EXPIRING 01-AUG-2026 EX \$0.22	6,500,000