



Announcement Summary

Entity name

CORE ENERGY MINERALS LTD

Date of this announcement

Friday August 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CR3AI	CONVERTIBLE NOTES	1,513,765	01/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORE ENERGY MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jun-2025 08:55	New - Proposed issue of securities - CR3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The free attaching Options (CR3O) to the Tranche 2 Convertible Notes and the Broker Options (CR3O) are still to be issued. In addition, the Company is able to issue up to an additional 200,000 Convertible Notes (Face Value \$200,000).



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CR3AI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

1/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,513,765

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3O : OPTION EXPIRING 31-MAR-2027	255,137,895
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3 : ORDINARY FULLY PAID	400,110,309

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AI : CONVERTIBLE NOTES	1,801,403
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX \$0.06	17,340,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AE : RETENTION RIGHTS	57,844
CR3AF : PERFORMANCE RIGHTS	29,217,440