



Announcement Summary

**Entity name**  
THOR ENERGY PLC

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday August 01, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| THR                | CHESS DEPOSITARY INTERESTS 1:1 | 10,000,000                         | 01/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THOR ENERGY PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

121117673

**1.3 ASX issuer code**

THR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/8/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 29-Jul-2025 19:21          | New - Proposed issue of securities - THR | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

THR : CHESS DEPOSITARY INTERESTS 1:1

1/8/2025

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued following the satisfaction of the second performance hurdle. Refer to announcement dated 29 July 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.008000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| THR : CHESS DEPOSITARY INTERESTS 1:1      | 720,789,835                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| THRAB : PERFORMANCE SHARES                              | 50,000,000                                  |
| THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 6,725,000                                   |
| THRAC : OPTION EXPIRING 05-FEB-2027 EX \$0.03           | 15,000,000                                  |
| THRAD : OPTION EXPIRING 05-FEB-2028 EX \$0.05           | 15,000,000                                  |
| THRAE : OPTION EXPIRING 05-FEB-2029 EX \$0.07           | 15,000,000                                  |
| THRAM : ORDINARY FULLY PAID                             | 294,282,799                                 |
| THRAZ : OPTION EXPIRING 27-JUN-2027 EX \$0.026          | 70,000,000                                  |
| THRAY : OPTION EXPIRING 03-NOV-2028 EX \$0.30           | 18,518,520                                  |
| THRAA : PERFORMANCE RIGHTS                              | 1,000,000                                   |
| THRAF : OPTION EXPIRING 27-JUN-2028 EX \$0.03           | 10,000,000                                  |