



ASX Announcement

4 August 2025

Capital Raising

Papyrus Australia Ltd ("PPY") is pleased to announce that it has entered into agreements with new and certain existing sophisticated shareholders to raise \$262,000 by way of a placement consisting of listed shares and unlisted options.

The number of shares to be issued as a result of the placement is 26,200,000 shares at a price of \$0.01, the securities will be issued following the clearance of funds in the company bank account which is expected to occur no later than Thursday 7th August or earlier, an Appendix 3B was also released to the market on 4 August 2025.

The agreements with Sophisticated investors include the issue of one (1) unlisted option for every two (2) shares subscribed for. The number of options to be issued will be 13,100,000 with the following terms:

- Exercise price of \$0.02 per option converted,
- Expiry date of 18 months from issue date.

The funds generated from the raise will be used for working capital and R&D activities in Australia.

The capital raise is under the Company's allowance in accordance with ASX Listing 7.1

As approved by the board.

Ends

