

4 August 2025

ASX Announcement

La Trobe Private Credit Fund (ASX: LF1) ARSN 686 964 312

ASIC relief for regular off-market buy-backs

ASIC has granted relief under sections 601QA(1), 655A(1)(b) and 1020F(1)(a) of the *Corporations Act* 2001 (Cth) (**Corporations Act**) for regular off-market buy-backs for LF1 as detailed in Sections 6.9.1.1 and 16.9 of the LF1 Product Disclosure Statement dated 26 May 2025.

The relief is granted in accordance with ASIC RG 101 *Managed investment scheme buy-backs* and is in a similar form to the relief provided for on-market buy-backs of ASX-listed schemes in ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159.

The relief is granted in respect of sections 601GA(4), Part 5C.6, 601FC(1)(d), 601FG(1)(a) and Division 5A of Part 7.9 of the *Corporations Act* and is effected by modifying or varying Part 5C of the *Corporations Act*. ASIC has also granted relief to modify the tables in section 609 and 611 of the *Corporations Act* in respect of the buy-backs.

Rowan Donohoue (Chairman of the responsible entity's Board) has authorised this announcement for release.