

Paris, August 4, 2025

**Press Release**

## **Proposed Merger by absorption of Unibail-Rodamco TH B.V. by Unibail-Rodamco-Westfield SE**

As part of its efforts to streamline the Group's organisational structure, Unibail-Rodamco-Westfield SE intends to carry out a cross-border merger by absorption of Unibail-Rodamco TH B.V., a wholly owned Dutch subsidiary, subject to the fulfillment of certain customary conditions precedent.

The following documents will be made available to the shareholders of Unibail-Rodamco-Westfield SE at its registered office:

- the draft cross-border merger agreement,
- the Management Board report on the merger proposal,
- the merger notice,
- the interim financial statements of Unibail-Rodamco TH B.V. as at June 30, 2025 and the 2025 half-year financial statements of Unibail-Rodamco-Westfield SE,
- the approved annual financial statements and management reports for the fiscal years 2022, 2023, and 2024.

Pursuant to Article L. 236-11 of the French Commercial Code, the merger, if implemented, will not be subject to the approval of the General Meeting of Unibail-Rodamco-Westfield SE.

**For more information, please contact:**

### **Investor Relations**

Meriem Delfi  
+33 7 63 45 59 77  
[investor.relations@urw.com](mailto:investor.relations@urw.com)

Juliette Aulagnon  
+33 6 15 74 20 43  
[investor.relations@urw.com](mailto:investor.relations@urw.com)

Imane Rafiky  
+33 6 10 95 86 88  
[investor.relations@urw.com](mailto:investor.relations@urw.com)

### **About Unibail-Rodamco-Westfield**

Unibail-Rodamco-Westfield is an owner, developer and operator of sustainable, high-quality real estate assets in the most dynamic cities in Europe and the United States.

The Group operates 66 shopping centres in 11 countries, including 40 which carry the iconic Westfield brand. These centres attract over 900 million visits annually and provide a unique platform for retailers and brands to connect with consumers. URW also has a portfolio of high-quality offices, 10 convention and exhibition venues in Paris, and a €1.9 Bn development pipeline of mainly mixed-use assets. Its €49 Bn portfolio is 88% in retail, 5% in offices, 6% in convention and exhibition venues, and 2% in services (as at June 30, 2025).



## UNIBAIL-RODAMCO-WESTFIELD

URW is a committed partner to major cities on urban regeneration projects, through both mixed-use development and the retrofitting of buildings to industry-leading sustainability standards. These commitments are enhanced by the Group's Better Places plan, which strives to make a positive environmental, social and economic impact on the cities and communities where URW operates.

URW's stapled securities are listed on Euronext Paris (Ticker: URW), with a secondary listing in Australia through Chess Depositary Interests up until the delisting from the ASX which is scheduled to occur on August 27, 2025. The Group benefits from a BBB+ rating from Standard & Poor's and from a Baa2 rating from Moody's.

For more information, please visit [www.urw.com](http://www.urw.com)