



Announcement Summary

Entity name

CORE ENERGY MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 05, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CR3AI	CONVERTIBLE NOTES	1,403	Other	01/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CORE ENERGY MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CR3AI : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,403

Reason for cessation

Other

Please provide additional details

Rollover/Cessation of Convertible Notes issued in 2023 and replaced by new Convertible Notes (as approved by shareholders on 23 July 2025). See ASX Announcement lodged on 5 June 2025: <https://announcements.asx.com.au/asxpdf/20250605/pdf/06kg6r181v1h20.pdf>

Date of cessation

1/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

New Convertible Notes issued 10 June 2025 (Tranche 1) and 1 August 2025 (Tranche 2). <https://announcements.asx.com.au/asxpdf/20250731/pdf/06mc35vxzvzv38.pdf>



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3O : OPTION EXPIRING 31-MAR-2027	319,436,895
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3 : ORDINARY FULLY PAID	400,110,309

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AI : CONVERTIBLE NOTES	1,800,000
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX \$0.06	17,340,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AE : RETENTION RIGHTS	57,844
CR3AF : PERFORMANCE RIGHTS	29,217,440

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.