

5 August 2025

Company Announcements  
Australian Securities Exchange

## **CLIME CAPITAL LIMITED (ASX: CAM)**

### **CLIME CAPITAL CONVERTIBLE REDEEMABLE NOTES OFFER IS OPEN**

The Board of Clime Capital Limited ("CAM") is pleased to advise shareholders and noteholders that the **Clime Capital Convertible Redeemable Notes Offer** (CAM notes) under the Company's Prospectus dated 1 August 2025 is now open.

**Key terms and benefits** of the CAM notes offer:

- **Issued at \$1.00 (same as current CAM notes).**
- **6.5% fixed interest per annum.**
- **Paid monthly.**
- **Option to convert into ordinary CAM shares or redeem at maturity (one share for one note).**

You should read the Prospectus carefully and obtain your own advice before investing.

Eligible shareholders and noteholders have received a personalised letter with details of the Priority Offer.

For assistance, please contact Boardroom Pty Limited on **1300 737 760** or via email on [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au). You can also contact Clime Capital Limited on [info@clime.com.au](mailto:info@clime.com.au).

This announcement is approved by the Board of Directors of CAM for release to the ASX.

John Abernethy  
Chairman