

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

**Pinnacle Investment Management Group Limited (ABN 22
100 325 184)**

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2025
Previous corresponding period:	Financial year ended 30 June 2024

1. Results		Percentage change %	30 June 2025 \$'000
Revenues from ordinary (continuing) activities	Up	33.7%	65,475
Profit from continuing operations after tax attributable to shareholders	Up	48.8%	134,427
Profit from ordinary activities after tax attributable to shareholders	Up	48.8%	134,427
Net profit for the period attributable to shareholders	Up	48.8%	134,427
		Percentage change %	30 June 2025 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	38.0%	63.2
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	38.0%	63.2
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2025 financial year		33.0	23.8
Final - 2025 financial year		27.0	23.8

3. Key Dates

Annual Report date	5 August 2025
Dividend announcement date	5 August 2025
Ex-dividend date – final dividend	1 September 2025
Final Dividend record date	2 September 2025
Final Dividend payment date	19 September 2025
Closing date for director nominations	19 September 2025
Annual general meeting	31 October 2025

4. Overview of financial performance

Statement of comprehensive Income	Refer to page 61 of the annual report
Statement of financial position	Refer to page 62 of the annual report
Statement of cash flows	Refer to page 64 of the annual report
Statement of retained earnings	Refer to page 63 of the annual report

5. Net tangible assets per security

Current period Previous corresponding period

Net tangible asset backing per ordinary security	\$4.04	\$2.24
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6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights 30 June 2025 %
Plato Investment Management Limited	42.3
Palisade Investment Partners Limited	35.9
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd	49.5
SolCorp Holdings Pty Ltd	44.5
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Pty Ltd	40.0
Firetrail Investments Pty Limited	28.5
Metrics Credit Holdings Pty Limited	33.6
Longwave Capital Partners Pty Limited	40.0
Coolabah Capital Investments Pty Limited	38.4
Aikya Investment Management Limited	35.0
Riparian Capital Partners Pty Limited	42.5
Five V Capital Pty Limited	25.0
Langdon Equity Partners Limited	32.5

Life Cycle Investments Partners Limited	25.0
Pacific Asset Management	24.9
VSS Holdings	22.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$129,723,000 (previous corresponding period \$90,816,000)

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Pinnacle Investment Management (UK) Limited
Pingroup IM Limited
Pinnacle Investment Management (Canada) Ltd

10. Commentary on the result for the period

Refer to pages 6 to 24 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 124.

12. Attachments

Annual Report Attached

Calvin Kwok
Company Secretary

5 August 2025