

5 August 2025

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Appendix 3Y and ASIC Form 604

Dateline Resources Limited (ASX: DTR, OTCCQ: DTREF) (Dateline or the Company) has received advice that Mr Stephen Baghdadi, the Company's Managing Director, has a relevant interest (as that term is defined in section 608(1) of the Corporations Act 2001 (Cth) (Corporations Act)) and therefore a notifiable interest (as that term is defined in Chapter 19 of the ASX Listing Rules) in the securities in the Company that are held by unlisted public company Southern Cross Exploration NL (SXX).

Under section 608(3) of the Corporations Act, Mr Baghdadi has a relevant interest in the securities in the Company that are held by SXX because he holds more than 20% of SXX's issued share capital.

An Appendix 3Y and an ASIC Form 604 to reflect Mr Baghdadi's relevant interest in the shares in the Company held by SXX accompany this announcement.

While the Company is confident that its current practices are adequate to ensure compliance with Listing Rules 3.19A and 3.19B, the Company has reminded its directors of their obligation to keep it apprised of any change in their notifiable interests in the securities in the Company to enable the Company to disclose that information to ASX.

Separately, the Company is also releasing on ASX an ASIC Form 604 for Mr Mark Johnson, the Company's Non-Executive Chairman¹ and an ASIC Form 605 for SXX which ceased to be a substantial holder of the Company's shares on 2 August 2024.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



John Smith
Company Secretary
Dateline Resources Limited

¹ An Appendix 3Y for Mr Johnson is not required at this time as the Appendices 3Y given to ASX on behalf of Mr Johnson in August 2024 remain current.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	DATELINE RESOURCES LIMITED
ABN	63 149 105 653

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stephen Baghdadi
Date of last notice	2 July 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests held via Clevaman Pty Ltd <Baghdadi Family A/C> (Clevaman) and Southern Cross Exploration NL (SXX)
Date of change	N/A (see accompanying cover letter for further information)
No. of securities held prior to change	(a) 396,890,307 DTR (of which, 379,101,805 are held directly and 17,788,502 are held by Clevaman) (b) 13,863,072 DTRO (held directly)
Class	(a) Fully paid ordinary shares (DTR) (b) Options over unissued DTR (Exp: 03/08/26 Ex: \$0.02) (DTRO)
Number acquired	65,532,586 DTR (see accompanying cover letter for further information)
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A (see accompanying cover letter for further information)

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	(a) 462,422,893 DTR (of which, 379,101,805 are held directly, 17,788,502 are held by Clevaman and 65,532,586 are held by SXX) (b) 13,863,072 DTRO (held directly)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	N/A (see accompanying cover letter for further information)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company/registered
scheme/notified foreign passport fund
name

Dateline Resources Limited

ACN/ARSN/APFRN

149 105 653

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name

Stephen Baghdadi

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

There was a change in the interests of the
substantial holder on

Various

The previous notice was given to the company, or
the responsible entity for a registered scheme, or the
operator of a notified foreign passport fund on

31/05/2021

The previous notice was dated

31/05/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	47,577,392	12.49%	462,422,893	14.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various	Stephen Baghdadi	See accompanying disclosure	See accompanying disclosure	414,845,501 FPO	414,845,501

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stephen Baghdadi	Stephen Baghdadi	Stephen Baghdadi	Section 608(1)	379,101,805	379,101,805
Stephen Baghdadi	Clevaman Pty Ltd	Clevaman Pty Ltd	Sections 608(1) and 608(3)	17,788,502	17,788,502
Stephen Baghdadi	Southern Cross Exploration N.L.	Southern Cross Exploration N.L.	Sections 608(1) and 608(3)	65,532,586	65,532,586

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

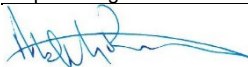
Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Stephen Baghdadi	C/- Dateline Resources Level 29, 2 Chifley Square, Sydney NSW 2000
Clevaman Pty Ltd	C/- Dateline Resources Level 29, 2 Chifley Square, Sydney NSW 2000
Southern Cross Exploration N.L.	C/- Dateline Resources Level 29, 2 Chifley Square, Sydney NSW 2000

Signature

print name	Stephen Baghdadi	capacity	Personally and as Director of Clevaman
sign here		date	5 August 2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.