



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Thursday August 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHMAAG	OPTION EXPIRING 31-MAR-2026 EX \$0.004	5,435,254	07/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2025 08:39	Update - Update - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

387,577,500 CHM : ORDINARY FULLY PAID
387,577,500 CHMAAG: OPTION EXPIRING 31 MAR 2026 Ex \$0.004
25,000,000 New class-code to be confirmed OPTION EXPIRING 31-JUL-2028 EX \$0.008
1,650,000,000 New class-code to be confirmed CONTINGENT OPTION EXPIRING 31 AUG 2026 Ex \$0.005



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CHMAAG : OPTION EXPIRING 31-MAR-2026 EX \$0.004

Date the +securities the subject of this notification were issued

7/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Further attaching options issued under Tranche 2 of Placement announced 20 May 2025 and approved by shareholders at EGM held 23 July 2025

Issue details

Number of +securities

5,435,254

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options per Prospectus dated 26 May 2025 and approved by shareholders at EGM held 23 July 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	3,249,123,478
CHMO : OPTION EXPIRING 19-DEC-2025	822,003,051

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	286,587,331
CHMAAG : OPTION EXPIRING 31-MAR-2026 EX \$0.004	1,403,672,500