

ASX ANNOUNCEMENT

8 August 2025

Minimum holding buy-back of unmarketable parcels results

Pacific Smiles Group Limited (ASX: PSQ) (**Pacific Smiles** or the **Company**) is pleased to announce that it has completed the 'minimum holding buy-back' of ordinary shares (**Shares**) as announced to the ASX on 24 June 2025 (**UMP Facility**). The Company offered the UMP Facility for holders of less than a marketable parcel of Shares in the Company as at the Record Date being 7:00pm (AEST) on 23 June 2025 (**Eligible Shareholder**).

Under the terms of the UMP Facility, Eligible Shareholders had until 5:00pm (AEST) on Thursday, 7 August 2025 to opt out of the UMP Facility or increase their shareholding to a marketable parcel (**Closing Date**). Eligible Shareholders that did not exercise either of these options by the Closing Date had their Shares acquired and cancelled by the Company at the price of \$1.6886 per Share, being the 5-day Volume Weighted Average Price at the close of trade on the Record Date without incurring any brokerage costs.

In total, 8,527 Shares have been acquired and cancelled by the Company, which had an aggregate value of \$14,398.80. The Company expects that completion of the UMP Facility will reduce the ongoing administrative costs (including printing and mailing costs and share registry expenses) of the Company moving forward.

As of the Closing Date, the outcome of the UMP Facility on the Company's capital structure is as follows:

Number of shares on issue before completion of UMP Facility	161,632,972
Number of shares on issue after completion of UMP Facility	161,624,445
Number of PSQ shareholders before completion of UMP Facility	349
Number of PSQ shareholders after completion of UMP Facility	252

Payment of the proceeds from the UMP Facility will be dispatched to participating Eligible Shareholders in the coming days to the bank account registered with the share registry.

PSQ will now complete the notification required to ASX for a minimum holding buy-back, that being the lodgement of an Appendix 3H within 5 business days of the completion of the minimum holding buy-back, notifying ASX of the cancellation of the securities bought back in accordance with ASX Listing Rule 3.8A.

This announcement has been authorised for release by the PSQ Board of Directors.

ENDS

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