



**Investor Update
Etherstack plc (ASX:ESK)
11th August 2025**



Authorised for release by David Deacon, CEO and David Carter, CFO



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Today's Announcement

Key Points

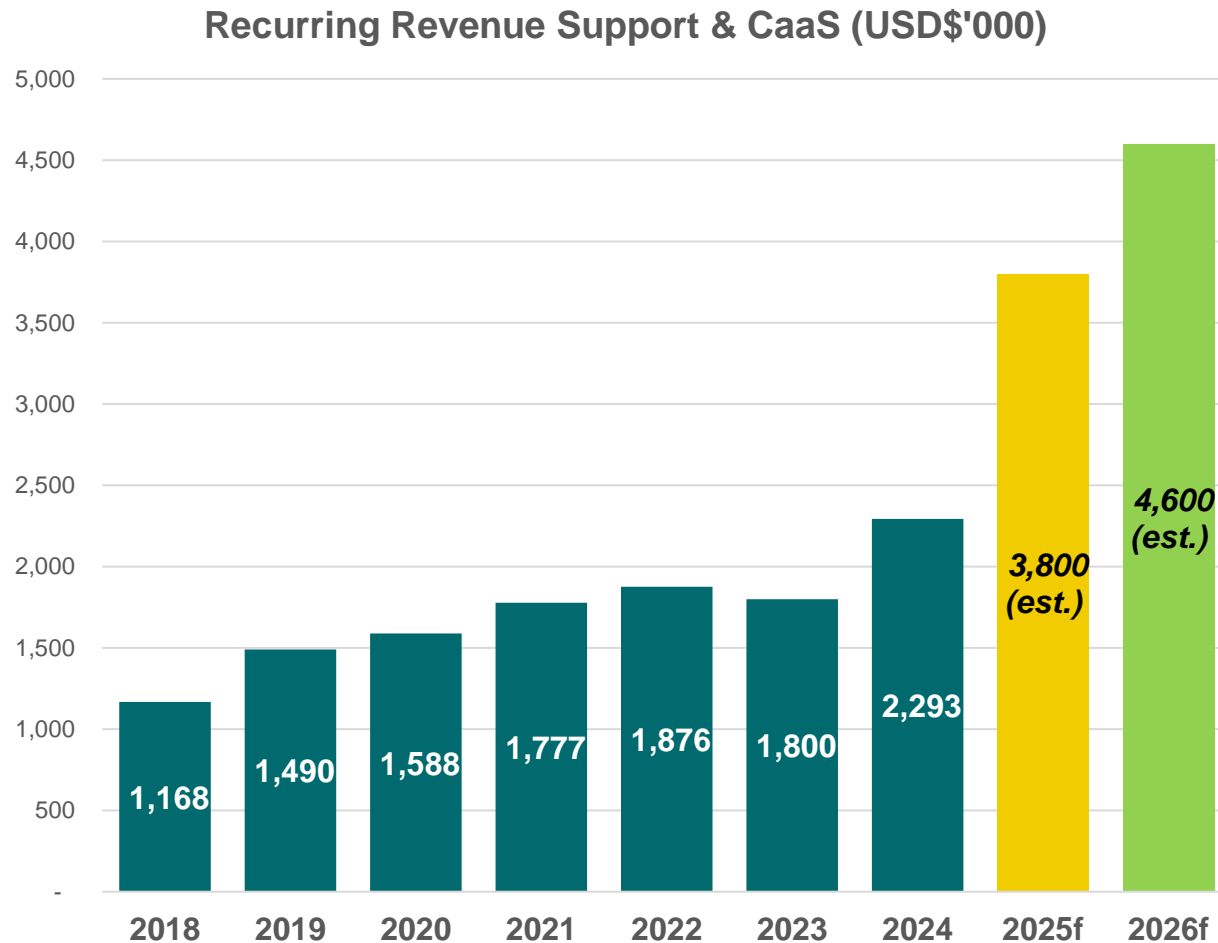
- Seven year deal plus optional extensions with **AT&T Services Inc.**
- AT&T are one of the world's largest telcos and company by revenue
- Minimum contribution per annum **US\$2.5m** (~A\$3.8m p/a)
- Additional revenues from subscriber additions and ad-hoc service revenues throughout life of project
- Successful beta pilot already completed
- Contracted AT&T revenues so far this **FY2025**, close to **US\$4m**

Our IWF Solution

- 3GPP Compliant MCPTT LMR **IWF** (InterWorking Function)
- US Data Centre deployed solution to bridge existing digital land mobile radio networks for first responders to next generation 4G & 5G MCPTT solutions such as FirstNet, Built by AT&T
- CaaS revenue model



Guidance from 18th June AGM Release



New CaaS and other Annualised Support Revenues

- Increase driven by new CaaS products
- Underlying growth in existing support revenues
- Half year results to be released in next two weeks
- Today's announcement underpins managements forward CaaS and Support Growth



Questions



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