



Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Wednesday August 13, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HMDAAG	OPTION EXPIRING 24-DEC-2028 EX \$0.02	20,000,000	13/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025



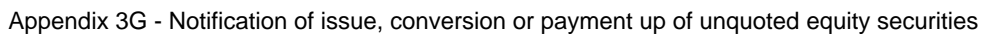
Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2025 10:30	New - Proposed issue of securities - HMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

HMDAAG : OPTION EXPIRING 24-DEC-2028 EX \$0.02

13/8/2025

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	875,602,742

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAAC : OPTION EXPIRING 23-JAN-2027 EX \$0.023	750,000
HMDAAG : OPTION EXPIRING 24-DEC-2028 EX \$0.02	70,000,000
HMDAAH : PERFORMANCE RIGHTS	15,800,000
HMDAAD : OPTION EXPIRING 11-MAR-2027 EX \$0.045	15,000,000
HMDAZ : OPTION EXPIRING 20-JUL-2026 EX \$0.12	30,428,572
HMDAX : OPTION EXPIRING 09-AUG-2027 EX \$0.15	250,000
HMDAY : OPTION EXPIRING 27-JAN-2027 EX \$0.15	350,000
HMDAAI : OPTION EXPIRING 20-FEB-2029 EX \$0.03	6,000,000
HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358	850,000
HMDAAE : OPTION EXPIRING 26-JUN-2028 EX \$0.02	17,000,000
HMDAAF : OPTION EXPIRING 26-JUN-2027 EX \$0.01	67,500,000