



Announcement Summary

Entity name

LOCATE TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 14, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LOCAF	WARRANTS	19,000,000	Cancellation by agreement between the entity and the holder	14/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LOCATE TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

636364246

1.3 ASX issuer code

LOC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
LOCAF : WARRANTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
19,000,000	
Reason for cessation	
Cancellation by agreement between the entity and the holder	
Date of cessation	Is the entity paying any consideration for the cessation?
14/8/2025	Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 0.027768600000
Any other information the entity wishes to notify to ASX about the cessation?	
The cancellation was approved by shareholders at an Extraordinary General Meeting held on 13 August 2025	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOC : ORDINARY FULLY PAID	235,174,337

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOCAK : OPTION EXPIRING 20-DEC-2029 EX \$0.135	14,850,000
LOCAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
LOCAG : OPTION EXPIRING 30-NOV-2027 EX \$0.35	493,896
LOCAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
LOCAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
LOCAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,150,000
LOCAF : WARRANTS	0
LOCAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	4,400,000
LOCAL : OPTION EXPIRING 10-SEP-2026 EX \$0.09	3,571,428

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.