

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Fortifai Limited</b>
<b>ABN</b>	<b>39 627 145 260</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Duncan Gordon
<b>Date of last notice</b>	23 July 2025

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Cerberus Investments Pty Limited  <i>Mr Gordon is a Director and Shareholder of Cerberus Investments Pty Limited</i>
<b>Date of change</b>	8 August 2025
<b>No. of securities held prior to change</b>	<u>Indirect:</u> <ul style="list-style-type: none"><li>- 488,889 Ordinary Fully Paid Shares</li><li>- 666,667 Unlisted Options expiring 19 August 2029 exercisable at \$0.45 per option<sup>1</sup></li><li>- 5,400,000 Unlisted Options expiring 27 June 2030 exercisable at \$0.05 per option</li></ul>

<sup>1</sup> The Appendix 3Y dated 23 July 2025 lodged in respect of Mr Gordon pursuant to the Company's Consolidation, contained an inadvertent typographical error in relation to the after-change number of Unlisted Options expiring 19 August 2029 exercisable at \$0.45 per option held, stating 6,666,667 in error, rather than the correct 666,667. A corrected 23 July 2025 Appendix 3Y is enclosed for completeness.

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Class</b>	Ordinary Fully Paid Shares
<b>Number acquired</b>	Not applicable
<b>Number disposed</b>	488,889 Ordinary Fully Paid Shares
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.20 per share (\$97,777.80)
<b>No. of securities held after change</b>	<u>Indirect:</u> <ul style="list-style-type: none"> <li>- 666,667 Unlisted Options expiring 19 August 2029 exercisable at \$0.45 per option</li> <li>- 5,400,000 Unlisted Options expiring 27 June 2030 exercisable at \$0.05 per option</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Fortifai Limited</b>
<b>ABN</b>	<b>39 627 145 260</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Duncan Gordon
<b>Date of last notice</b>	2 July 2025

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Cerberus Investments Pty Limited  <i>Mr Gordon is a Director and Shareholder of Cerberus Investments Pty Limited</i>
<b>Date of change</b>	17 July 2025
<b>No. of securities held prior to change</b>	<u>Indirect:</u>  - 2,444,445 Ordinary Fully Paid Shares  - 3,333,333 Unlisted Options expiring 19 August 2029 exercisable at \$0.09 per option  - 27,000,000 Unlisted Options expiring 27 June 2030 exercisable at \$0.01 per option
<b>Class</b>	Ordinary Fully Paid Shares and Unlisted Options set out above.
<b>Number acquired</b>	Not applicable

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Number disposed</b>	Not applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
<b>No. of securities held after change</b>	<u>Indirect:</u> <ul style="list-style-type: none"> <li>- 488,889 Ordinary Fully Paid Shares</li> <li>- 666,667 Unlisted Options expiring 19 August 2029 exercisable at \$0.45 per option</li> <li>- 5,400,000 Unlisted Options expiring 27 June 2030 exercisable at \$0.05 per option</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of Capital on 5:1 basis.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

<b>Interest after change</b>	
------------------------------	--

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

<sup>+</sup> See chapter 19 for defined terms.