

15 August 2025

ASX RELEASE

## RESULTS OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) the results of the Extraordinary General Meeting of the Company held today are set out below. All resolutions put to the Meeting were carried by way of a poll

### Resolution 1 – Approval of Issue of Shares to GAM Company Pty Ltd

*“That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue a total of 15,000,000 Shares at a price of \$0.006 per Share (**GAM Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting, to GAM Company Pty Ltd ACN 680 708 249 (or their nominees).”*

### Resolution 2 – Approval of Issue of Advisor Shares to CoPeak Pty Ltd

*“That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue a maximum of 6,000,000 Shares at a minimum price of \$0.0055 per Share (**Copeak Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting, to CoPeak Pty Ltd ACN 607 161 900 (or their nominees).”*

### Resolution 3 – Approval of Issue of Advisor Shares and Advisor Options to Spark Plus Pte Ltd

*“That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue a maximum of 10,000,000 Shares at a minimum price of \$0.006 per Share (**Spark Plus Shares**) together with options that are free-attaching to the Spark Plus Shares comprising 10,000,000 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 5,000,000 options exercisable at \$0.03 on or before 30 April 2027 (**Spark Plus Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting, to Spark Plus Pte Ltd (or their nominees).”*

### Resolution 4 - Ratification of Prior Issue of T1 Placement Shares under the T1 Placement

*“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Shareholders ratify the allotment and prior issue of 113,337,550 Shares issued on 9 July 2025 to the T1 Placement Recipients at a price of \$0.006 per Share (**T1 Placement Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”*

### Resolution 5 – Issue of T1 Placement Options under the T1 Placement

*“That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue options that are free-attaching to the T1 Placement Shares comprising 113,337,550 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 56,668,775 options exercisable at \$0.03 on or before 30 April 2027 (**T1 Placement Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”*

### Resolution 6 – Issue of T2 Placement Shares and T2 Placement Options under the T2 Placement

*“That, in accordance with Listing Rule 7.1, and for all other purposes, the Company be authorised to issue up to 82,890,783 Shares at an issue price of \$0.006 per Share (**T2 Placement Shares**) and options that are free-attaching to the T2 Placement Shares comprising 82,890,783 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 41,445,392 options exercisable at \$0.03 on or before 30 April 2027 (**T2***

**Placement Options**), to the T2 Placement Recipients on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 7 - Issue of Joint Lead Manager Options (Placement)**

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, the Company be authorised to issue options to the Joint Lead Managers under the Placement CoPeak Pty Ltd ACN 607 161 900 and SP Corporate Advisory Pty Ltd ACN 669 429 092 (or their nominees) (**JLMs**) options comprising a total of 58,868,500 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 29,434,250 options exercisable at \$0.03 on or before 30 April 2027 (**JLM Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 8 – Issue of RiverFort Global Options**

“That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, the Company be authorised to issue options to RiverFort Global Capital Limited (**RiverFort**) comprising 33,333,333 options in the Company exercisable at \$0.009 on or before 30 June 2028 (**RiverFort Options**) and otherwise on the terms and conditions in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 9 - Issue of Shares to Peter Tighe Super Fund under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue 16,666,667 Shares to Peter Tighe Super Fund (an entity associated with Director Mr Peter Tighe) at a price of \$0.006 per Share (**Tighe Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 10 - Issue of Options to Peter Tighe Super Fund under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue options (that are free-attaching to the Tighe Shares) to Peter Tighe Super Fund (an entity associated with Director, Mr Peter Tighe) comprising a total of 16,666,667 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 8,333,333 options exercisable at \$0.03 on or before 30 April 2027 with an exercise price of \$0.03 per Option expiring on 30 April 2027 (**Tighe Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 11 - Issue of Shares to Lincoln Ho under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue 2,550,000 Shares to Lincoln Ho (a Director of the Company) at a price of \$0.006 per Share (**Ho Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 12 - Issue of Options to Lincoln Ho under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue options (that are free-attaching to the Ho Shares) to Lincoln Ho (a Director of the Company) comprising a total of 2,550,000 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 1,275,000 options exercisable at \$0.03 on or before 30 April 2027 with an exercise price of \$0.03 per Option expiring on 30 April 2027 (**Ho Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 13 - Issue of Shares to Kylie Prendergast under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue 1,333,333 Shares to Kylie Prendergast (a Director of the Company) at a price of \$0.006 per Share (**KP Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 14 - Issue of Options to Kylie Prendergast under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue options (that are free-attaching to the KP Shares) to Kylie Prendergast (a Director of the Company) comprising a total of 1,333,333 options in the Company exercisable at \$0.006 on or before 31 December 2026 and

666,667 options exercisable at \$0.03 on or before 30 April 2027 with an exercise price of \$0.03 per Option expiring on 30 April 2027 (**KP Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 15 - Issue of Shares to Twentyfour Carat Pty Ltd under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue 1,333,333 Shares to Twentyfour Carat Pty Ltd (an entity associated with Director Mr Nick Harding) at a price of \$0.006 per Share (**Harding Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 16 - Issue of Options to Twentyfour Carat Pty Ltd under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue options (that are free-attaching to the Harding Shares) to Twentyfour Carat Pty Ltd (an entity associated with Director, Mr Nick Harding) comprising a total of 1,333,333 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 666,667 options exercisable at \$0.03 on or before 30 April 2027 with an exercise price of \$0.03 per Option expiring on 30 April 2027 (**Harding Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 17 - Issue of Shares to Paul R Williams Family Trust under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue 1,333,333 Shares to Paul R Williams Family Trust (an entity associated with Director Mr Paul Williams) at a price of \$0.006 per Share (**Williams Shares**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Resolution 18 - Issue of Options to Paul R Williams Family Trust under the Placement**

“That, in accordance with Listing Rule 10.11 and for all other purposes, the Company be authorised to issue options (that are free-attaching to the Williams Shares) to Paul R Williams Family Trust (an entity associated with Director, Mr Paul Williams) comprising a total of 1,333,333 options in the Company exercisable at \$0.006 on or before 31 December 2026 and 666,667 options exercisable at \$0.03 on or before 30 April 2027 with an exercise price of \$0.03 per Option expiring on 30 April 2027 (**Williams Options**) and otherwise on the terms and conditions set out in the Explanatory Memorandum which accompanies and forms part of this Notice of Meeting.”

#### **Poll Results**

Resolution Details	Number of votes cast on the poll			Resolution Result Carried/Not Carried
	For	Against	Abstain *	
1. Approval of Issue of Shares to GAM Company Pty Ltd	151,221,335 99.89%	169,374 0.11%	12,601	Carried
2. Approval of Issue of Advisor Shares to CoPeak Pty Ltd	151,221,335 99.89%	169,374 0.11%	12,601	Carried
3. Approval of Issue of Advisor Shares and Advisor Options to Spark Plus Pte Ltd	151,221,335 99.89%	169,374 0.11%	12,601	Carried
4. Ratification of Prior Issue of T1 Placement Shares under the T1 Placement	80,641,285 99.81%	154,374 0.19%	27,601	Carried
5. Issue of T1 Placement Options under the T1 Placement	80,641,285 99.81%	154,374 0.19%	27,601	Carried
6. Issue of T2 Placement Shares and T2 Placement Options under the T2 Placement	69,319,279 99.78%	154,374 0.22%	81,929,657	Carried

Resolution Details	Number of votes cast on the poll			Carried/Not Carried
7. Issue of Joint Lead Manager Options (Placement)	151,233,898 99.89%	169,374 0.11%	38	Carried
8. Issue of RiverFort Global Options	151,233,898 99.89%	169,374 0.11%	38	Carried
9. Issue of Shares to Peter Tighe Super Fund under the Placement	140,837,017 99.78%	315,884 0.22%	38	Carried
10. Issue of Options to Peter Tighe Super Fund under the Placement	140,837,017 99.78%	315,884 0.22%	38	Carried
11. Issue of Shares to Lincoln Ho under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
12. Issue of Options to Lincoln Ho under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
13. Issue of Shares to Kylie Prendergast under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
14. Issue of Options to Kylie Prendergast under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
15. Issue of Shares to Twentyfour Carat Pty Ltd under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
16. Issue of Options to Twentyfour Carat Pty Ltd under the Placement	151,087,388 99.79%	315,884 0.21%	38	Carried
17. Issue of Shares to Paul R Williams Family Trust under the Placement	148,515,753 99.79%	315,884 0.21%	38	Carried
18. Issue of Options to Paul R Williams Family Trust under the Placement	148,515,753 99.79%	315,884 0.21%	38	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes (as at proxy close) in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy was to abstain on the resolution

Are set out below:

Resolution	For	Against	Discretion	Abstain
1. Approval of Issue of Shares to GAM Company Pty Ltd	147,489,428	169,374	3,731,907	12,601
2. Approval of Issue of Advisor Shares to CoPeak Pty Ltd	147,489,428	169,374	3,731,907	12,601
3. Approval of Issue of Advisor Shares and Advisor Options to Spark Plus Pte Ltd	147,489,428	169,374	3,731,907	12,601
4. Ratification of Prior Issue of T1 Placement Shares under the T1 Placement	78,409,378	154,374	2,231,907	27,601
5. Issue of T1 Placement Options under the T1 Placement	78,409,378	154,374	2,231,907	27,601

<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Discretion</b>	<b>Abstain</b>
6. Issue of T2 Placement Shares and T2 Placement Options under the T2 Placement	65,587,372	154,374	3,731,907	81,929,657
7. Issue of Joint Lead Manager Options (Placement)	147,501,991	169,374	3,731,907	38
8. Issue of RiverFort Global Options	147,501,991	169,374	3,731,907	38
9. Issue of Shares to Peter Tighe Super Fund under the Placement	137,105,110	315,884	3,731,907	38
10. Issue of Options to Peter Tighe Super Fund under the Placement	137,105,110	315,884	3,731,907	38
11. Issue of Shares to Lincoln Ho under the Placement	147,355,481	315,884	3,731,907	38
12. Issue of Options to Lincoln Ho under the Placement	147,355,481	315,884	3,731,907	38
13. Issue of Shares to Kylie Prendergast under the Placement	147,355,481	315,884	3,731,907	38
14. Issue of Options to Kylie Prendergast under the Placement	147,355,481	315,884	3,731,907	38
15. Issue of Shares to Twentyfour Carat Pty Ltd under the Placement	147,355,481	315,884	3,731,907	38
16. Issue of Options to Twentyfour Carat Pty Ltd under the Placement	147,355,481	315,884	3,731,907	38
17. Issue of Shares to Paul R Williams Family Trust under the Placement	144,783,846	315,884	3,731,907	38
18. Issue of Options to Paul R Williams Family Trust under the Placement	144,783,846	315,884	3,731,907	38

**Authorised by**

**Paul Marshall**  
**Company Secretary**