



Clime Capital Limited

15 August 2025

Company Announcements
Australian Securities Exchange

CAM Mid Month unaudited NTA estimate

Pre-tax NTA \$0.808 per share

Please find the following estimated mid-month pre-tax unaudited NTA per share as at 14 August 2025.

NTA before tax (ex June quarter dividend)	\$0.808
--	----------------

The CAM portfolio continues to perform strongly in August with a clear market rotation towards value stocks. The CAM portfolio - as noted in the July NTA release - has outperformed the ASX index of the last 6 months.

Shareholders and note holders are advised that:

1. CAMG noteholders have approved the restructure of the CAMG convertible notes in the meeting held on 31 July 2025.
2. Key benefits of the restructured CAMG include **monthly interest payments** (previously quarterly) at an **increased rate of 6.5% p.a.** (previously 5.25% p.a.) and maturity date extended to 30 November 2028.
3. Both CAMG holders and CAM shareholders have been allocated priority allocations to the convertible note issue.

For further information contact:

John Abernethy

Chairman
Clime Capital Limited

Phone: 1300 788 568
Email: info@clime.com.au

Clime Capital Limited

Level 31, Suite 2, Angel Place 123 Pitt St, Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215
ABN 99 106 282 777 P 1300 788 568 W www.clime.com.au T @climeinvest