



Announcement Summary

Entity name

CASSIUS MINING LIMITED

Date of this announcement

Friday August 15, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	convertible notes of \$10,000 with an expiry date of 10 August 2026	20	10/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASSIUS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13115027033

1.3 ASX issuer code

CMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of 20 convertible notes of \$10,000 each with an expiry date of 10 August 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

convertible notes of \$10,000 with an expiry date of 10 August 2026

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

10/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.cassiusmining.com.au

Notice of General Meeting held on 11 July 2025 has the material terms.

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 10,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Monthly

First interest payment date

Interest rate per annum

9.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

10/8/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No



Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

CMD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The convertible notes are convertible at the higher of \$0.015 or the 20% discount to the 10 day VWAP at the date of conversion.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue was to a director and required shareholder approval before the convertible notes could be issued.

Issue details

Number of +securities

20

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 10,000.00000000

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMD : ORDINARY FULLY PAID	694,218,951

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMDAAA : OPTION EXPIRING 30-NOV-2026 EX \$0.06	9,000,000
CMDAB : OPTION EXPIRING 05-FEB-2027 EX \$0.08	5,000,000
CMDAA : OPTION EXPIRING 16-JUN-2026 EX \$0.06	10,000,000
New class - code to be confirmed : convertible notes of \$10,000 with an expiry date of 10 August 2026	20



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9